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Sampling, isolating and identifying microplastics ingested by fish and invertebrates†

A. L. Lusher,*a N. A. Welden,b P. Sobralc and M. Coled

Microplastic debris (<5 mm) is a prolific environmental pollutant, found worldwide in marine, freshwater and terrestrial ecosystems. Interactions between biota and microplastics are prevalent, and there is growing evidence that microplastics can incite significant health effects in exposed organisms. To date, the methods used to quantify such interactions have varied greatly between studies. Here, we critically review methods for sampling, isolating and identifying microplastics ingested by environmentally and laboratory exposed fish and invertebrates. We aim to draw attention to the strengths and weaknesses of the suite of published microplastic extraction and enumeration techniques. Firstly, we highlight the risk of microplastic losses and accumulation during biotic sampling and storage, and suggest protocols for mitigating contamination in the field and laboratory. We evaluate a suite of methods for extracting microplastics ingested by biota, including dissection, depuration, digestion and density separation. Lastly, we consider the applicability of visual identification and chemical analyses in categorising microplastics. We discuss the urgent need for the standardisation of protocols to promote consistency in data collection and analysis. Harmonized methods will allow for more accurate assessment of the impacts and risks microplastics pose to biota and increase comparability between studies.

Over the past century there has been an exponential increase in plastic demand and production.1 Concurrently, improper disposal, accidental loss, and fragmentation of plastic materials, have led to an increase in tiny plastic particles and fibres (microplastic, <5 mm) polluting the environment.2,3 Microplastics have been observed in marine,4 freshwater5,6 and terrestrial7 ecosystems across the globe, and biotic interactions are widely evidenced (Fig. 1). Microplastics can be consumed by a diverse array of marine organisms, across trophic levels, including protists, zooplankton, annelids, echinoderms, cnidaria, amphipods, decapods, isopods, bivalves, cephalopods, barnacles, fish, turtles, birds and cetaceans. Over 220 different species have been found to consume microplastic debris in natura. Of these, ingestion is reported in over 80% of the sampled populations of some invertebrate species.4,38,41 Interactions between microplastics and freshwater invertebrates, fish and birds are increasingly reported99–107 although some researchers are focussing on model species such as Daphnia magna.108–111 The consumption of microplastics by terrestrial organisms is poorly documented, however, laboratory studies indicate earthworms (Lumbricus terrestris) can consume plastic particles present in soil.112

There are a number of exposure pathways by which organisms may interact with microplastic debris. Direct consumption of microplastic is prevalent in suspension feeders, including

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Fig. 1 Publication trend of studies investigating biota interactions with microplastics until 30th June 2016.
zooplankton,10 oysters59 and mussels,41-58,60-63 and deposit feeders, such as sea cucumbers,28 crabs25-37,29,40 and Nephrops,44 owing to their inability to differentiate between microplastics and prey. Predators and detritivores may indirectly ingest plastic while consuming prey (i.e. trophic transfer) or scavenging detrital matter (e.g. marine snows, faecal pellets, carcasses) containing microplastic.11,14,15,41,111-115 Micro- and nanoplastics can adhere to external appendages, including the gills of the shore crab (Carcinus maenas)77 and mussels (Mytilus edulis),64 and setae of copepod swimming legs and antennules.19 Other studies have identified that microplastics can bind to microalgae116-118 or macroalgae.199 Microplastic exposure has been associated with a suite of negative health effects, including increased immune response,99 decreased food consumption,19,22 weight loss,20 decreased growth rate,112 decreased fecundity,59 energy depletion59 and negative impacts on subsequent generations19,104. Microplastics have also been shown to readily accumulate waterborne persistent organic pollutants including pesticides, solvents and pharmaceuticals, which may pose further health effects such as endocrine disruption and morbidity.106,120,121

The United Nations Environment Programme (UNEP) has identified plastic pollution as a critical problem, the scale and degree of this environmental issue is comparable to that of climate change.7 There is currently much public and political debate surrounding the issue of microplastics as additives to household and industrial products, and the methods by which impacts of said microplastics on the environment are to be measured. Determining the degree to which biota consume microplastics is essential to determine and monitor ‘good environmental status’ for plastic pollution (e.g., EU Marine Strategy Framework Directive, 2008/56/EC; UNEA, US EPA). Equally, the development of robust environmental legislation is reliant on toxicological studies with ecological relevance, requiring an accurate measure of microplastic loads in nature.122 As such, it is imperative that researchers are able to accurately isolate, identify and enumerate microplastic debris consumed by or entangled with biota. Here we systematically and critically review methods employed in the extraction, identification and quantification of microplastic particles ingested by biota. We consider the effectiveness and limitations of a range of field sampling, laboratory exposure, extraction, and analytical techniques, and consider steps for mitigating contamination. Our review primarily focuses on peer-reviewed publications that have investigated the interactions between invertebrates and fish from the wild, and following controlled laboratory exposure. A review on extraction of microplastics from larger marine organisms has been conducted by Provencher et al. (this issue).

2 Methodological review

For this literature review, we examined original peer-reviewed research articles, grey literature and conference proceedings from the 1970s to July 2016. We identified literature referring to the extraction of microplastics from marine, freshwater and terrestrial biota using Web of Knowledge, Science Direct, Scopus and Google Scholar. We also mined the journals Marine Pollution Bulletin, Environmental Pollution and Environmental Science and Technology owing to the regularity with which they publish relevant material. Analysis of microplastic specific studies was expanded to include historical literature that did not necessarily have microplastics as the central theme of the research, such as studies which used fluorescent latex beads as a tracer for feeding and retention experiments. Of the 120 papers included in our meta analysis, 58.3% of studies were conducted in the laboratory, 38.3% focused on organisms collected from the wild and 3.4% involved both laboratory exposure and field collection (Fig. 2). There were 96 studies wholly focused on marine organisms, 21 on freshwater, two studies on both marine and freshwater organisms and one published study on a terrestrial species.

2.1. Sampling

2.1.1. Field collected organisms. Observations of microplastic uptake by environmentally exposed organisms have now been reported in a range of habitats, including the sea-surface, water column, benthos, estuaries, beaches and aquaculture.4 The diversity of the organisms studied and the habitats from which they are sampled require a range of collection techniques;121 the sampling method employed is determined by the research question, available resources, habitat and target organism. Benthic invertebrate species such as Nephrops norvegicus may be collected in grabs, traps, and creels, or by bottom trawling,14,41 and planktonic and nektonic invertebrates by way of manta and bongo nets.10,22,14,36 Fish species are generally recovered in surface, midwater and benthic trawls, depending on their habitats.69-92 Gill nets have been used in riverine systems.182 Some species are collected from the field by hand; this is common practice for bivalves, crustaceans and annelids.21,35,37,42,56 Another method is direct collection from shellfish or fish farms15,55,56 or from commercial fish markets, where the capture method is often unknown.58,183 Avoiding contamination and biases during sampling and sample analysis is paramount, and mitigation protocols are described below.

Fig. 2 Studies of biota interactions with microplastic in the laboratory and field.
2.1.1.1. Microplastic losses during field sampling. Handling stress, physical movement, and the physiological and behavioural specificities of the sampled organism, may result in the loss of microplastics prior to animal preservation. Gut evacuation times for animals are varied, ranging from as little as 30 minutes for decapod crustaceans (N. Welden, personal observations), <2 hours for calanoid copepods, to over 150 hours in larger lobsters. Therefore, some animals might ingest microplastic debris prior to analysis. In such cases, the time between sample collection and the preservation of the animal must be as short as possible.

Care must also be taken to minimise handling stress or physical damage. This will reduce the potential for microplastic regurgitation; the frequency with which animals expel consumed plastics during sampling is unknown. The copepod Eurytemora affinis and some fish species have been observed regurgitating their stomach contents. The main cause of regurgitation in fish is thought to be related to the expansion of gas in the swim bladder: this causes the compression of the stomach and may, in extreme cases, result in total stomach inversion. Compression of a catch in the cod end might induce regurgitation in fish. The likelihood of regurgitation increases with depth of capture, and gadoids are more prone to regurgitation than flatfish. Piscivorous predators are prone to regurgitation due to their large distensible oesophagus and stomach. As such, regurgitation may bias the stomach content estimation, affecting consumption estimates and the presence of plastic debris.

2.1.1.2. Microplastic accumulation during field sampling. Laboratory studies have identified that nano- and microplastics can adhere to external appendages of marine copepods. Cataloguing such interactions in natura is complicated as determining whether the resulting accumulation has occurred naturally, or as a by-product of the sampling regimen, is prohibitive. While most studies focus on the consumption of plastic, any research considering external adherence of microplastics should be aware that observed entanglement may have occurred during sampling and may be unrepresentative of microplastic–biota interactions at large. A similar interaction may occur with organisms feeding on microplastics during capture in nets, this is particularly a concern when the mesh size of the net is capable of collecting microplastics, for example, in manta nets (common mesh size 0.33 mm). Control of microplastic contamination is discussed in Section 2.4.

2.1.1.3. Sample storage. Consideration should be given to the storage of biotic samples. Choice of preservation technique will largely depend on the research question being considered; for example, will the fixative affect the structure, microbial surface communities, chemical composition, colour or analytical properties of any microplastics within the sample? 4% formaldehyde and 70% ethanol are commonly used fixatives, however, consultation of resistance tables suggests these preservatives, albeit at higher concentrations, can damage some polymers; for example, polyamide is only partially resistant to 10% formaldehyde solution, while polystyrene can be damaged by 100% alcohol (ESI, Table S1†). Alternative methods for storage of organisms include desiccation and freezing.

2.1.2. Laboratory exposed organisms. Laboratory studies have been implemented to better understand the interactions between microplastics and biota. Controlled laboratory exposures facilitate monitoring of the uptake, movement and distribution of synthetic particles in whole organisms and excised tissues (e.g. gills, intestinal tract, liver). Fluorescently labelled plastics, either purchased or dyed in the lab allow visualization of microplastics in organisms with transparent carapaces, circulatory fluids, or histological sections. Where dissection is prohibitive (e.g. mussels) fluorescent microplastics can be quantified by physically homogenising tissues followed by microscopic analysis of sub-sampled homogenate. Coherent anti-Stokes Raman scattering (CARS) has also been used to visualise non-fluorescent nano- and microplastics in intestinal tracts and those adhered to external appendages of copepods and gill lamellae of crabs. Bio-imaging techniques, however, are not feasible with field-sampled biota as environmental plastics do not fluoresce, and may be obscured by tissues or algal fluorescence.

2.2. Isolating microplastics

In recent years an increasing number of techniques have been developed to detect microplastics consumed by biota. Methods for extracting microplastics from biotic material include dissection, depuration, homogenisation and digestion of tissues with chemicals or enzymes. Here we consolidate a range of optimised methods, and evaluate their benefits, biases and areas of concern:

2.2.1. Dissection. In a large proportion of studies researchers target specific tissues, primarily the digestive tract (including the stomach and intestine). In larger animals, including squid, whales, turtles and seabirds, dissection of the gastrointestinal tract and subsequent quantification of synthetic particles from the gut is the predominant method for assessing plastic consumption. In laboratory studies, it is more common for the whole organism (42% of studies) or the digestive tract (26% of studies) to be digested or analysed (Fig. 3A). In comparison, 69% of field studies targeted the digestive tract, and 27% looked at the whole organism (Fig. 3B). Excision of the intestinal tract can also be used to ascertain consumption of microplastics by invertebrates and vertebrates including pelagic and demersal fish. Investigation of stomachs and intestines is relevant for microplastics >0.5 mm in size. Microplastics larger than this do not readily pass through the gut wall without pre-existing damage, and the likelihood of translocation into tissues is too low to warrant regular investigation. Localisation of microplastics <0.5 mm can be determined by excising organs, such as the liver or gills, or, where the research question relates to risks of human consumption: edible tissues, for example, tail muscles of shrimp. Microplastics present in dissected tissues can be isolated using saline washes, density flotation, visual inspection, or digestion (see below).
2.2.2. Depuration. Should microplastic ingestion be the primary focus of the study, it is important that any externally adhered plastics are removed prior to treatment; typically this is achieved by washing the study organism with water, saline water or using forceps. A depuration step can be used to eliminate transient microplastics present in the intestinal tract. Depuration is facilitated by housing animals in microplastic-absent media (e.g. freshwater, seawater, sediment), with or without food, and leaving sufficient time for complete gut evacuation; media should be refreshed regularly to prevent consumption of egested microplastics. Depuration ensures only microplastics retained within tissues or entrapped in the intestinal tract are considered. Depuration also provides opportunities for the collection of faecal matter, typically sampled via siphon, sieve or pipette; faeces can subsequently be digested, homogenised or directly visualised to assess and quantify egested microplastics. Faecal analysis has been used to determine microplastic consumption in a range of taxa, including sea cucumbers, copepods, isopods, amphipods, polychaetes and molluscs.

2.2.3. Digestion. Enumerating microplastics present in biota, excised tissues or environmental samples can be challenging because the plastic may be masked by biological material, microbial biofilms, algae and detritus. To isolate microplastics, organic matter can be digested, leaving only recalcitrant materials (Table 1). Traditionally, digestion is conducted using strong oxidizing agents, however, synthetic polymers can be degraded or damaged by these chemical treatments, particularly at higher temperatures. In Table S1 (ESI†), we have amalgamated chemical resistance data to highlight the sensitivity of polymers to a range of digestion agents and storage media. Environmentally exposed plastics, which may have been subject to weathering, abrasion and photodegradation, may have reduced structural integrity and resistance to chemicals compared to that of virgin plastics used in these stress tests. As such, data ascertained using caustic digestive agents should be interpreted with caution, and the likely loss of plastics from the digestive treatment carefully considered.

2.2.3.1. Nitric acid. Nitric acid (HNO₃) is a strong oxidizing mineral acid, capable of molecular cleavage and rapid dissolution of biogenic material. When tested against hydrochloric acid (HCl), hydrogen peroxide (H₂O₂) and sodium hydroxide (NaOH), HNO₃ resulted in the highest digestion efficiencies, with >98% weight loss of biological tissue. The optimised protocol involved digesting excised mussel tissue in 69% HNO₃ at room temperature overnight, followed by 2 h at 100 °C. Desforges et al. also tested HNO₃, HCl and H₂O₂ in digesting zooplankton, and similarly identified nitric acid as the most effective digestion agent based on visual observations; here the optimised digestion protocol consisted of exposing individual euphausids to 100% HNO₃ at 80 °C for 30 minutes. Adaptations of nitric acid protocols have been successfully used to isolate fibres, films and fragments from a range of organisms. While largely efficacious in digesting organic material, a number of studies observed that oily residue and/or tissue remnants remained post-digestion, which have the potential to obscure microplastics. In response, De Witte et al. proposed using a mixture of 65% HNO₃ and 68% perchloric acid (HClO₄) in a 4 : 1 v/v ratio (500 ml acid to 100 g tissue) to digest mussel tissue overnight at room temperature followed by 10 minutes boiling; this resulted in the removal of the oily residue. Recovery rates for 10 and 30 μm PS microspheres spiked into mussel tissue and subsequently digested with nitric acid range between 93.6–97.9%. However, the high concentrations of acid and temperatures applied resulted in the
determination of 30 × 200 µm Nylon fibres and melding of 10 µm polystyrene microbeads following direct exposure. Researchers have found that polymeric particles, including polyethylene (PE) and polystyrene (PS), dissolved following overnight exposure and 30 minutes boiling with 22.5 M HNO₃. Polyamide (PA, Nylon), polyester (PET) and polycarbonate have low resistance to acids, even at low concentrations; furthermore, high concentrations of nitric, hydrofluoric, perchloric and sulphuric acid are likely to destroy or severely damage the majority of polymers tested, particularly at higher temperatures (ESI, Table S1). The absence of synthetic fibres in biota digested using HNO₃ is likely a reflection of the destructive power of the acid.  

2.2.3.2. Other acids. Formic and hydrochloric acid (HCl) have also been suggested as digestive agents. With scleractinian corals, formic acid (3%, 72 h) has been used to decalcify polyps to assist in the visualisation of ingested blue polyprene shavings. HCl has also been trialled as a digestant of microplastics from pelagic and sediment samples; however this non-oxidizing acid proved inconsistent and inefficient in digesting organic material.

2.2.3.3. Alkalis. Strong bases can be used to remove biological material by hydrolysing chemical bonds and denaturing proteins. Excised fish tissues, including the oesophagus, stomach and intestines, have been successfully digested using potassium hydroxide (KOH, 10%) following a 2–3 week incubation. The protocol has been adapted for the dissolution of gastrointestinal tracts of fish and mussel, crab and oyster tissues, either directly or following baking (450 °C, 6 h), by incubating tissues in 10% KOH at 60 °C overnight. This latter method has proven largely efficacious in removing biogenic material, being well suited to the dissolution of invertebrates and fish fillets, but proving less applicable for fish.
digestive tracts owing to the presence of inorganic materials; as with HNO₃, an oily residue and bone fragments may remain following digestion. Another strong base, sodium hydroxide (NaOH; 1 M and 10 M), has been successfully applied to remove biogenic material (e.g. zooplankton) from surface trawls, with 90% efficiency based on sample weight loss.¹² Fockema et al.⁷⁵ suggests polymers are resistant to KOH, and Dehaut et al.¹³² showed no demonstrable impact on polymer mass or form, except in the case of cellulose acetate (CA). Testing the rapid KOH digestion protocol achieved a 100% microplastic recovery rate.¹³³ Tabulated data confirms PA, PE and polypropylene (PP) are resistant to 10% KOH, but polycarbonate (PC) and PET are degraded (ESI, Table S1†). Cole et al.¹² tested 40% NaOH (60 °C) on a range of polymers, and observed deformation of PA fibres, yellowing of PVC granules and melting of polyethylene particles; similarly, Dehaut et al.¹³⁵ noted PC, CA and PET were degraded using this protocol. Notably the compiled chemical data indicates PE and polyvinyl chloride (PVC) are resistant to NaOH, even at concentrations of 50% at 50 °C (ESI, Table S1†). That Cole et al.¹² observed changes in polymers supposedly resistant to the given treatment highlights the necessity for comprehensive testing of applied treatments prior to use on biota.

2.2.3.4 Oxidizing agents. Hydrogen peroxide (H₂O₂) and peroxodisulfate potassium (K₂S₂O₈) are oxidizing agents. Mathalon and Hill¹³¹ used H₂O₂ (30%) at 55–65 °C to digest mussel soft tissue, and although largely effective, the authors noted “flakes of debris” remained. Li et al.⁷⁷ also applied this method, but incubated samples in an oscillating incubator, and then at room temperature for 24–48 h. Avio et al.⁸¹ similarly tested alternate treatments in digesting intestinal tracts of mullet (Mugil cephalus); while, H₂O₂ was an efficacious digestant, Avio et al.⁸¹ identified that direct application of H₂O₂ resulted in only a 70% retrieval of spiked microplastics, with losses linked to H₂O₂ foaming. A number of studies noted excessive foaming might obscure samples or lead to sample loss.⁵¹,⁵₃,⁸¹ A density separation of stomach contents with hypersaline (NaCl) solution followed by digestion of isolated material with 15% H₂O₂ resulted in a much improved 95% recovery rate for spiked microplastics. Dehaut et al.¹³⁵ trialled 0.27 M K₂S₂O₈ with 0.24 M NaOH in digesting biological tissues; while largely efficient in digesting biogenic material (<97.9% mass reduction), the authors noted its expense and highlighted issues with crystallisation of the digestive solutions and incomplete digestion causing blockages during filtration. Avio et al.⁸¹ observed that 15% H₂O₂ had no visible impact on PE or PS microspheres, although a slight modification to FTIR spectra was observed. Conversely, Nuelle et al.¹³⁷ identified some visual deformities to exposed plastic, and quantified a 6.2% loss in size for PP and PE particles (<1 mm). Resistance data indicates 30% H₂O₂ should have little or no effect on PE or PP, again highlighting the importance of thorough testing of protocol applicability. Tabulated data indicates PA and PE are also prone to damage or dissolution from 30% H₂O₂ (ESI, Table S1†). K₂S₂O₈ resulted in no changes in the mass or appearance in the majority of exposed polymers, but caused complete dissolution of cellulose acetate;¹³⁵ chemical resistance data is currently unavailable and requires further testing.

2.2.3.5 Sodium hypochlorite. Sodium hypochlorite (NaClO) is used as an endodontic irrigant, with a near linear dose-dependent dissolution efficiency for biological tissue.¹⁳⁸ Collard et al.⁸² digested fish stomach contents, in an overnight exposure with ~3% NaClO; filtered digestants were subsequently washed with 65% HNO₃ and digested in a 10 : 1 NaClO and HNO₃ solution for 5 minutes. The technique caused no visible degradation of a range of polymers (PET, PVC, PE, PP, PS, PC or PA). Resistance chart data indicates 15% NaClO would degrade PA, although no data is provided for the ~3% NaClO concentration applied by Collard et al.⁸²

2.2.3.6 Enzymes. Enzymatic digestion has been mooted as a biologically specific means of hydrolysising proteins and breaking down tissues.¹² To remove biological material from field-collected samples, Cole et al.¹² developed a digestion protocol employing a serine protease (Proteinase K). Material was desiccated (60 °C, 24 h), ground, and homogenised by repeatedly drawing samples through a syringe. Next, samples were mixed with homogenizing solution (400 mM Tris–HCl buffer, 60 mM EDTA, 105 mM NaCl, 1% SDS), acclimated to 50 °C, enzymatically digested with Proteinase K (500 mg mL⁻¹ per 0.2 g DW sample), and mixed with sodium perchlorate (NaClO₄, 5 M). Ultrasonication was demonstrated to have a deleterious effect on digestion efficiency, owing to protein precipitation in the media. With marine samples, the Proteinase K method proved to have a digestion efficacy of >97%, and the method was used to isolate fluorescent polystyrene microspheres (20 µm) ingested by marine copepods. The authors note that additional enzymes could be used depending on the chemical make-up of the organism or samples in question (e.g. chitinase with chitosin invertelrates). The enzyme Pepsin causes no damage to polymers, but proved only partially effective at digesting biogenic material.¹³⁷ It has recently been reported that enzymes have been successfully applied in the isolation of microplastics from: intestinal tracts of turtles with Proteinase K,¹³³ mussel tissue with Corolase® 7089 (AB enzymes),¹⁴⁰ and herring digestive tracts with Proteinase K and H₂O₂.¹⁴¹ In contrast to chemical digestion techniques, enzymes ensure no loss, degradation or surface change to plastics present,¹² and are less hazardous to human health. The trade-off is a protracted method, necessitating increased researcher time when considering large-scale field sampling and monitoring.

2.2.3.7 Filtering digestants. Following digestion, chemical agents can be filtered to retain any recalcitrant materials (e.g. undigested tissue, inorganic residue, microplastics). Viable filters include 0.2 and 0.7 µm glass fibre filters.⁶¹,⁶³ 5 µm cellulose nitrate filters,¹⁴ 5 µm cellulose acetate membranes,⁸² 50 µm mesh,¹² and 250 µm mesh.⁷⁷ Larger pore size facilitates rapid filtering but will result in the loss of smaller plastics.¹² Glass fibre filters can shed and might be considered a source of contamination; smoother filters (e.g. membrane filters) are typically easier to scrape and less prone to fragment (personal observations of the authors). Microplastics on filters can be visualised directly (see Section 2.3), transferred to slides,⁶³ or
extracted. Collard et al.\textsuperscript{42} suggests placing filters in methanol solution, ultrasonicating (50 Hz), centrifuging (5000 rpm, 5 min, 20 °C) and then removing pelleted plastic by pipette; while this method was suitable for a range of polymers, the methanol caused a 25% weight reduction in tested PVC particles.

2.2.4. Density separation. Although most commonly utilised in studies of water and sediment samples, density separation has been used in four biotic studies. Three studies used NaCl to separate less dense particles\textsuperscript{15,57,81} while Collard et al.\textsuperscript{42} used a centrifuge. Following settlement of denser materials, the supernatant is filtered and the resulting material examined under microscope. Density separation can be useful in studies following digestion. Saturated salt solutions, such as NaCl (aq) allow the separation of less dense particles where there is a large amounts of inorganic matter (e.g. sand, chitin, bone) that has not been dissolved (A. Lusher, personal observations). Density separation has been recommended by the MSFD (EU) for Europe. NaCl is recommended because it is inexpensive and non-hazardous; however, the use of NaCl could lead to an underestimation of more dense particles (>1.2 g cm\textsuperscript{-3}). NaI and ZnCl\textsubscript{2} solutions have been considered as viable alternatives to NaCl (aq).\textsuperscript{42} Their high density makes them capable of floating high-density plastics including polyvinylchloride (PVC).

2.3. Microplastic identification

Following the preparation of target tissues, the quantity and types of microplastics should be ascertained. Of the methods currently employed, visual identification is most widely utilized; often in combination with one or more follow-up analytical techniques. Researchers can use characteristics, including morphology and density, to identify the presence of microplastics. Visual identification is based on the morphological and physical characteristics of particles whereas chemical characteristics are determined by more advanced analytical techniques.

2.3.1. Visual identification. Early reports quantifying environmental plastics primarily relied upon visual identification; this method remains an essential step in classifying microplastics, and is perfectly acceptable when supported by subsequent polymer analysis of sub-samples. Visual identification can be conducted using light, polarised or electron microscopy. Semi-automated methods, including ZooScan,\textsuperscript{143} flow cytometry,\textsuperscript{144} cell sorters and coulter counters,\textsuperscript{144} allow for a large number of samples to be analysed rapidly; however, these require technical expertise, specialised equipment, and time must still be given to sample preparation and data analysis. Scanning Electron Microscopes (SEM) produce high resolution images and have been implemented in several studies either to image recovered plastics\textsuperscript{23,43} or as a way of identifying microbial colonisation.\textsuperscript{145}

Visual identification is rapid, relatively cheap and can be conducted without the need for additional technical staff and consumables; however, accurately differentiating microplastics, particularly in the smaller size ranges, requires training and experience. Criteria for visually identifying microplastics include: the absence of cellular or organic structures; a homogenous thickness across the particles; and, homogenous colors and gloss.\textsuperscript{77,125} Manually sorting plastics under a microscope is most effective for particles >500 micrometers; the effort and accuracy required for sorting increases with decreasing particle size. Owing to the difficulties in handling and differentiating microplastics from organic and inorganic matter,\textsuperscript{146} error rates could be as high as 70%, increasing with decreasing particle size,\textsuperscript{83} with incorrect identification most prevalent with microfibres.\textsuperscript{133,147} To gauge the accuracy of visual discrimination, sub-samples of potential plastics should be chemically analysed.\textsuperscript{77,123,147–150} It has been observed that training and experience can significantly lower the error rates and misidentification stemming from visual identification.\textsuperscript{83}

Plastics are largely classified by their morphological characteristics: size, shape, and colour. Size is typically based on the longest dimension of a particle; size categories can be used where appropriate. When reporting microplastic shape, researchers tend to use five main categories, although the nomenclature used varies between research groups (Table 2). Finally, colours are often reported across a wide spectrum; colour differentiation is subjective, and visual identification of microplastics cannot be based on colour alone. Caution should be given to categorising microplastics suffering embrittlement, fragmentation or bleaching, or encrusted with biota, as this may skew results.

2.3.2. Polymer verification. Due to the challenges in visually identifying microplastics, secondary analyses should be used to confirm the identity of suspected polymeric material. The method employed is often dictated by the equipment available and whilst any chemical characterisation of the polymers recovered is useful, some techniques are more robust than others. The European Commission suggests that a subsample (5–10%) of particles with a size between 100 μm and 5 mm and all particles between 20 and 100 μm should be subjected to further verification techniques. Post-visual analyses have shown misidentification of microplastics in wild caught animals of up to 70%.\textsuperscript{83,147,150} It should be noted here, that errors in identification often include un-matched spectra that could not be assigned with confidence to a known polymer type, confidence thresholds for spectra matches are usually set at 70–75%,\textsuperscript{77,83,89}

Confirming the identity of suspected plastics may be carried out in a number of ways depending on the funds and equipment available to the researcher. Perhaps the simplest technique is the use of a hot needle to observe melting points.\textsuperscript{36,52,68,86} While both cheap and fast, this method does not allow for the accurate identification of the polymer; however, the temperature range at which melting occurs does provide a specific range of potential plastics. A converse method is to exclude non-plastics rather than identifying the plastics present, oven and freeze drying removes water from organic material causing it to wither. This increases the likelihood of non-plastic material being identified and removed from mixed samples.\textsuperscript{151,152} Combining these two techniques provides a cheap, if laborious method of plastic identification.

Another low cost technique involves the examination of microplastics under a polarised light microscope to observe the
birefringent properties of the suspected polymer. The birefringence of a polymer is the result of its chemical structure and manufacturing methods which results in unique anisotropic properties; by passing polarised light through a sample, unique spectra are created, from which it is possible to confirm the identity of plastic materials. As with the hot needle technique, this method requires plastics to be viewed individually; whilst initial costs are low, the time taken makes it prohibitive for large samples. More complex – and costly – methods can also be used to infer resin constituents, plastic additives and dyes. Often, these techniques require the purification of potential microplastic prior to analysis. The removal of biofilms, organic and inorganic matter adhered to the surface will avoid impeding polymer identification and the removal of non-plastic particles. Following purification, suspected plastics are submitted to analytical techniques including: Fourier Transformed Infra-Red spectrometry (FT-IR) in transmittance or reflectance; Attenuated Total Reflectance (ATR); Raman spectrometry for colour pigment spectra; and, Pyrolysis-Gas Chromatography combined with Mass Spectroscopy (Py-GC-MS), which analyzes particles using their thermal degradation properties and can be used to analyse polymer type and organic plastic additives simultaneously. Alternate analytical methods include: high temperature gel-permeation chromatography (HT-GPC) with IR detection; SEM-EDS and thermocapillary analysis; and, desorption coupled with GC/MS.

If coupled with microscopy, FTIR and Raman can be used to identify microplastics with a size >20 μm. Raman spectroscopy combined with microscopy has a higher resolution (approx. 1–2 μm) and can be used to locate particles within biological tissues. FT-IR and Raman have been recommended for determining resin constituents. There is minimal sample preparation, other than clean up, required for FT-IR. However, FT-IR and Py-GC-MS are both destructive. Raman is non-destructive as it does not require the sample to be flattened or manipulated. The disadvantage of Py-GC-MS is the manual placement of the particle in the instrument, which can incur size limitations and only one particle can be run per sample. However, qualitative and quantitative analysis are being developed. A drawback of chemical analysis is that the isolation of small, highly degraded samples increases the chances of misidentification and producing noisy spectra in which the vital fingerprint areas are obscured, although this can be improved by the use of microscope aided instrumentation (micro-FTIR and micro-Raman), which is designed to target and read responses from samples of a smaller size.

Table 2. Categorises used when classifying microplastic by shape

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<th>Shape classification</th>
<th>Other terms used</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fragments</td>
<td>Filaments, microfibres, strands, threads</td>
</tr>
<tr>
<td>Fibres</td>
<td>Grains, spherical microbeads, microspheres</td>
</tr>
<tr>
<td>Beads</td>
<td>Polystyrene, EPS</td>
</tr>
<tr>
<td>Foams</td>
<td>Polystyrene, EPS</td>
</tr>
<tr>
<td>Pellets</td>
<td>Resin pellets, nurdles, pre-production pellets, nibs</td>
</tr>
</tbody>
</table>

2.4. Contamination

At all stages care must be taken to prevent the contamination or cross-contamination of samples. Airborne contamination of samples with synthetic fibres stemming from clothing or atmospheric fallout is a recurrent issue within the literature. Sources of contamination should be eliminated where possible, and otherwise quantified using environmental filters or procedural blanks. Here we highlight sources of contamination during sampling and sample processing, and consider protocols for contamination mitigation.

2.4.1. Contamination during field sampling. With marine species, animals are often sampled by way of polymer rope, nets or traps. In these situations, animals should only be exposed for minimal periods and a reference sample of the gear should be retained to exclude contamination during the identification phase. Avoiding airborne contamination of samples in the field is understandably more complex than in the laboratory, but remains an important consideration nevertheless. Steps for mitigating contamination include: thorough cleaning of all equipment prior to sampling, which will also mitigate cross-contamination; covering samples and equipment between use; wearing polymer-free clothing or cotton coveralls, and gloves; and the use of procedural blanks.

2.4.2. Contamination during sample processing and analysis. In the laboratory, forensic techniques, good laboratory practice and common sense should be applied to mitigate contamination. Where feasible, researchers should process samples in a laminar flow hood (e.g. cell or algal culture unit), alternatively a fume-hood or ‘clean room’ (i.e. non-ventilated or negative flow) with low foot-traffic or embargoed to non-essential personnel can be used. Glassware is preferential to plastic consumables; Cole et al. observed physical homogenisation of specimens in polypropylene Falcon tubes resulted in the introduction of plastic shavings to the sample. Filtering media or liquids used in sample preparation has been recommended by some researchers. Glassware, benches and equipment should be rinsed with deionised water, ethanol or acetone prior to use. Collard et al. further suggests drying equipment with cellulose-lignin based cloths from which reference samples can be taken. As with field sampling, all materials should be covered between use, and cotton coveralls or laboratory coats are widely recommended. Environmental filters (e.g. glass fibre filters) can be placed near equipment to quantify external contamination. Lastly, procedural blanks (i.e. controls) are highly recommended for quantifying contamination and for identifying aspects of the experimental design where contamination can occur. Analysis of procedural blanks can reveal substantial contamination of synthetic fibres, ranging 5.8 ± 2.2 to 33–39 fibres per replicate. Where contaminating plastics are easily identifiable, for example being brightly coloured, >1.5 mm or <36 μm or resembling laboratory coat fibres, these microplastics can be removed from subsequent analysis.
2.5. Data analysis

The varied methods by which microplastic uptake by biota is measured understandably results in differing levels of recording. At the highest level, researchers record the number of items, often in relation to organism size. This may be recorded simply, as the percentage of individuals seen to ingest microplastics, the number of microplastics per individual, or as the number of microplastic items by length or weight. Many types of plastic, for example microfibre boluses, do not lend themselves to the enumeration of individual plastic items. In addition, mastication and peristaltic action may break down plastic items within the gut; as a result, the number of items in the gut may exceed that originally ingested. In such cases, researchers have reported the weight of plastic aggregations, descriptions of the aggregation of microplastic observed, or a combination of the two. Such issues in enumeration are more often observed in studies of wild caught organisms, where the initial level of microplastic exposure is not known and the type of microplastic recovered being susceptible to tangling. A similar issue may be observed in the study of microplastic uptake in laboratory experiments; here concentrations of introduced microplastic may be recorded solely by number or mass per individual, or as a value in relation to mass of food or volume of water.

The use of multiple methods to quantify the level of microplastic uptake by fish and invertebrates is also an issue in the reporting of environmental plastic levels. Inconsistency in the use of units can mask or inflate the apparent impact of microplastic on a species or location. This increases the likelihood of errors arising when comparing multiple studies carried out by unrelated researchers. The manner in which plastic abundance and concentration is recorded influences the range of statistical analyses available; for example, grouping aggregations into specific classifications reduces the power of the available tests. In field experiments, a range of techniques have been used to determine the relationship between microplastic uptake and both biological and environmental factors. Many of these methods combine continuous and categorical variables in linear models of varying complexity, and require careful structuring in statistical software such as R statistical software.

3 Discussion

Techniques used to isolate and enumerate microplastics in fish and invertebrates have largely been adapted from studies focussed on large vertebrates (e.g. marine mammals, seabirds; Provencher, this issue), or have derived from traditional biology methods; as these fields advance, it is vital that we continue to observe their progress and incorporate relevant methods. Owing to the challenges in sampling, isolating and identifying microplastics, and the diverse physiology of taxonomic groups under investigation, a degree of flexibility, innovation and ingenuity on the part of the researcher is clearly required.

Of the numerous studies investigating microplastic uptake in fish and invertebrates, it is analysis of wild-caught animals that presents the most issues. In these studies, potential sources of error are numerous, including microplastic losses or contamination during sampling; furthermore, there are substantial challenges in drawing links between exposure and effect. These studies, however, are essential for establishing ecologically relevant data, which ultimately provides researchers with a clear view of the quantity and types of plastic (and associated contaminants) experienced by biota in the natural environment. In this section, we address the need for standardising protocols for microplastic quantification, outlining preferred methods, best practice, and steps for mitigating contamination. It is anticipated that compiling standardized methodologies will provide researchers with a grounding in developing future experimental design.

3.1. Controlling sampling bias

Throughout the sampling process, utmost care must be taken to prevent the artificial inflation or loss of microplastics. In Table 3 we outline the commonly used methods for sampling and isolating microplastics across a range of taxa. In all cases, the least damaging sampling gear is preferable, and sampling periods should be kept as short as practically realistic. Organisms that spend longer in nets are subject to additional stress that increases the likelihood of regurgitation or stomach inversion and artificially increases contact time between microplastics and biota; this could facilitate microplastic ingestion and adherence to external appendages. Individuals should be rinsed following capture to remove adhered particles, and samples of fishing gear should be taken to exclude material ingested as a result of capture. We recommend researchers over-sample where practical, so that individuals with recently emptied stomachs, or otherwise damaged during sampling, be omitted from the dataset; this will help reduce the bias caused by regurgitation, and enable more robust comparisons between animals sampled from different sites or collected using alternate sampling methods. Specimens should be rapidly transported to the laboratory or preserved promptly to avoid microplastic egestion in transit. We note that collection from commercial fish markets or artisanal fishers is not ideal, as the researcher will have less, if any, control on the method of capture and the handling conditions on transport. Where applicable, we suggest researchers work closely with fishers to ensure animals are sampled appropriately and sufficient information on the capture procedure is collected.

3.2. Effective plastic isolation

Researchers are presented with a range of techniques for isolating microplastics from biota, including: dissection, depuration, digestion and density separation. Determining the appropriate method will largely depend on the research question (e.g. risks of human consumption, total body burden, localised accumulation). Digestion of whole organisms or excised tissues is widely used (Table 2), however caution must be given in selecting an appropriate digestive agent due to the potential destruction of contaminants. In Table S1 (ESI†) we highlight the damage that a range of digestive agents can cause
to polymers. For example, >50% formic acid, >35% HClO4, >40% hydrofluoric acid, >80% H2O2, >50% HNO3, >70% HClO4, >50% KOH and >95% sulphuric acid can be particularly damaging to HClO4, are simply ine
balance, to be among the most widely tested and e
resistant to 50% HNO3, whereas, PE and PP are partially resistant high percentages of and HClO4 have been utilised in several studies. Analysis found that some recent studies used high percentages of 3.3. Polymer veri
cation
Methods for verifying isolated microplastics vary in complexity and expense. The method used is dependent not only on resources available to the research group, but also the degree of information required by the study. Studies examining the total body burden or the rate of uptake may only require the most cursory identification to confirm that the particles recovered are indeed plastic; whereas research examining the potential origins of plastics or the presence of adsorbed contaminants and additives require more rigorous testing. We concur with the European standard of polymeric identification of a 5–10% subsample of isolated microplastics. Whilst it has been suggested that this level is insufficient to accurately determine the ability of the researcher to accurately identify plastics, this can be improved when selecting subsamples for verification. Researchers must ensure a representative sample encompassing all categories of recovered microplastics, and particular consideration should be given to commonly misidentified forms, such as fibres and small size fractions. Where possible, researchers should include the weight and number of plastic items, and the mass of sampled organism should be recorded in cases where animals are grouped prior to analysis. Such standardisation will improve comparability between studies.

3.4. Mitigating contamination
Contamination, cross-contamination and loss of plastics are a major challenge for microplastics research. It is recommended that all laboratory processing should include steps for preventing or limiting airborne contamination, and procedural blanks used to account for this. Additional processing may be utilised during microplastic isolation to improve the detectability or identification of microplastic, however each additional step increases the opportunity for contamination. Where possible plastic consumables should be avoided. All samples should be preserved by freezing, desiccation, or in filtered ethanol or formalin, although the latter may result in loss of some plastics. On research vessels, glassware may not be feasible, so plastic may be used following sufficient cleaning with filtered water.

3.5. Data analysis
Researchers should be aware of biases in sampling environmentally exposed individuals. Firstly, the condition of
organisms prior to capture is unknown, and linking microplastic (and co-contaminant) burden with condition is prohibitive. Secondly, sampling may lead to an underestimation of the microplastic burden in a population because highly contaminated individuals are dead or dying, or remain in shelters and burrows owing to reduced functionality. Thirdly, it is vital that sampling is spatially and/or temporally broad to ensure that observed levels of contamination are representative of the wider population. For example, Welden et al. observed significant spatial variation in fibre contamination in three Scottish populations of *Nephrops norvegicus*.

### 3.6. Recommendations for future work

In reviewing the relevant literature, it is apparent that research is currently skewed towards vertebrates (Fig. 4). The range of ecological functions carried out by invertebrates and the diverse niches which they occupy all suggest that the impacts of microplastics on these groups may have a marked effect on the environment. We recommend further assessment of the uptake and impact of microplastics in these groups as this is essential if we are to predict the extent of the effects on biodiversity, ecosystems and ecological processes. A comparison of the relative uptake and retention of the different categories and shapes of microplastics is also required to determine which are the most harmful. Many laboratory studies of microplastic ingestion rely solely on pre-produced plastics which are easily purchased from suppliers (*e.g.* polystyrene microbeads); however, these are not representative of the diverse forms currently present in the environment. Understanding which plastics are readily retained is necessary to determine the threat posed by the relative levels of environmental microplastics and to link these to evidence of negative effects in physiology and behaviour which may impair function at the ecosystem level.

In fact, a number of studies have considered the observable impacts of microplastic on organisms. In 11/120 studies reviewed here, researchers examined the relationship between microplastic uptake and changes in physiology and body chemistry. Endpoints have included: organism behaviour, lysosomal response, lipid content, protein content, population growth and individual growth. They also utilised ecotoxicological assays to monitor embryonic development and the uptake of metals and chemicals. Laboratory studies must use environmentally realistic concentrations of micro particles, to allow evaluation of potential harm to the individual as a result of field exposure. In wild populations, where the presence of confounding factors make it difficult to attribute biological responses and condition directly to plastic exposure, direct observation of plastic type and abundance remains the most reliable method of determining microplastic impacts.

Microplastics may be selectively or non-selectively ingested or acquired through trophic transfer. Again, the artificially inflated levels of non representative plastics used in a number of currently available studies greatly increases the potential for chance transfer of plastics. The result of such studies, whilst useful in indicating the potential for transfer, display transfer in a way not feasible at normal contamination levels. In studies not focusing on the ecotoxicological impacts, we recommend inflated levels of microplastic should only be used in the presence of an ecologically valid control determined by reference to rigorous environmental sampling.

Lastly, few studies have addressed the movement of microplastic within ecosystems. Many rely on seeding plastic into non-natural food sources, in mesocosm experiments with no alternate food sources, and whilst these experiments have shown the transfer of plastic between food and organisms, there is a clear need for more robust information on the validity of these results in *natura*.

The need for rapid, accurate assessment of the levels of microplastic in wild populations is essential for determining baseline levels of contamination, and assessing the risk of microplastic to organisms and ecosystems. The diverse physiology of the organisms covered in this review has necessitated the analysis of a range of protocols for microplastic extraction and enumeration which could limit comparability between studies. As such, we recommend the development of a standard methodology per subphylum or class of organism which will combine efficiency in digestion and recovery of microplastic with the use of the least toxic chemicals to preserve plastic polymers.

Particular attention should be given to harmonising the way in which data is recorded (*e.g.* mass and number of isolated microplastics per mass of organism) to promote comparability. Prevention of overestimation of plastic contamination must be controlled by confirming the identity of a proportion of the recovered materials. This may be carried out either by chemical analysis, density separation, birefringent microscopy or other physical examination.

### 4 Concluding remarks

In this review various methods for sampling, isolating and identifying microplastics ingested by fish and invertebrates...
were examined. As research progresses the need for method standardisation becomes clear, so that a finer picture of the threat of microplastic to organisms emerges and ecological and environmental risk can be assessed. Such standardised methodologies must take into account the numerous potential sources of error and contamination, as outlined above, and also the general need for monitoring which demands that a great number of samples be processed hastily.

Many of the studies covered in this review have focused on the issue of whether microplastic uptake occurs, and only addresses the level of plastic contamination in a single species or group and do not allow the assess of risk and disturbance at the ecosystem level. These studies have resulted in numerous further questions regarding the uptake and transfer of microplastics within ecosystems: is plastic uptake selective, or passive? To what extent does trophic transfer occur? And, are the negative effects of plastic ingestion observed in laboratory experiments valid in the environment? There is a strong need to design studies in such a way that their results contribute to clarify these issues, for example contrasting microplastic loads with environmental contamination or diet, to give a more holistic approach to the study of microplastic pollution.

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