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PROBING THE EXCITATION OF EXTREME STARBURSTS: HIGH-RESOLUTION MID-INFRARED SPECTROSCOPY OF BLUE COMPACT DWARFS

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ABSTRACT

We present an analysis of the mid-infrared emission lines for a sample of 12 low-metallicity blue compact dwarf (BCD) galaxies based on high-resolution observations obtained with Infrared Spectrograph on board the Spitzer Space Telescope. We compare our sample with a local sample of typical starburst galaxies and active galactic nuclei (AGNs) to study the ionization field of starbursts over a broad range of physical parameters and examine its difference from the one produced by the AGN. The high-ionization line [O IV]25.89 μm is detected in most of the BCDs, starbursts, and AGNs in our sample. We propose a diagnostic diagram of the line ratios [O IV]25.89 μm/[S III]33.48 μm as a function of [Ne II]15.56 μm/[Ne II]12.81 μm which can be used in identifying the principal excitation mechanism in a galaxy. Galaxies in this diagram split naturally into two branches. Classic AGNs as well as starburst galaxies with an AGN component populate the upper branch, with stronger AGNs displaying higher [Ne II]/[Ne II] ratios. BCDs and pure starbursts are located in the lower branch. We find that overall the placement of galaxies on this diagram correlates well with their corresponding locations in the log([N II]/Hα) versus log([O III]/Hβ) diagnostic diagram, which has been widely used in the optical. The two diagrams provide consistent classifications of the excitation mechanism in a galaxy. On the other hand, the diagram of [Ne II]15.56 μm/[Ne II]12.81 μm versus [S IV]10.51 μm/[S III]18.71 μm is not as efficient in separating AGNs from BCDs and pure starbursts. Our analysis demonstrates that BCDs in general do display higher [Ne II]/[Ne II] and [S IV]/[S III] line ratios than starbursts, with some reaching values even higher than those found at the centers of AGNs. Despite their hard radiation field though, no [Ne V]14.32 μm emission has been detected in the BCDs of our sample.

Key words: dust, extinction – galaxies: abundances – galaxies: dwarf – galaxies: starburst – infrared: galaxies

Online-only material: color figures

1. INTRODUCTION

Starburst galaxies are hosts of intense star formation activity with star formation rates (SFR) more than a factor of 3 compared to the Milky Way (SFR > 10 M⊙ yr−1). The stellar population of the starbursts, especially the number of massive stars and the slope of the initial mass function (IMF), directly affect the hardness of the ionization field in the interstellar medium (ISM). Therefore, ratios of emission lines of different excitation levels are powerful tools to study the properties of the ionization field and to infer the stellar population of the starbursts. Infrared emission-line ratios are of particular interest and have been explored extensively with the Infrared Space Observatory (e.g., Thornley et al. 2000; Forster Schreiber et al. 2001; Verma et al. 2003, 2005), as the active star-forming regions in the disks of starburst galaxies and circumnuclear regions are often optically obscured by dust. As a result, the emitted radiation, originating from a massive starburst and/or an accreting active nucleus, is emerging in the mid-infrared (mid-IR; see Vacca et al. 2002; Gorjian et al. 2001) and far-infrared (far-IR). The advent of the Spitzer Space Telescope with its improved sensitivity opens new avenues in this direction, enabling detailed studies of large samples of quiescent and star-forming galaxies (Dale et al. 2006, 2009; O’Halloran et al. 2008; Bernard-Salas et al. 2009), as well as more complex dust-enshrouded infrared luminous sources which often host an active galactic nucleus (AGN; Armus et al. 2007; Farrah et al. 2007).

Estimating the hardness of the ionization field plays a key role in determining the dominant power source at the centers of galaxies. Nuclear starbursts and accreting super-massive black holes (SMBH) are often intertwined and coexist, as best demonstrated in the case of Ultra Luminous Infrared Galaxies (ULIRGs; see e.g., Genzel et al. 1998; Armus et al. 2007, and references therein). The radiation of an AGN, produced from the accretion of gas and stars onto the SMBH, has a much harder spectrum compared to the one produced by the massive young stellar populations. Therefore, the hardness of the radiation field has been a key parameter addressed by previous diagnostic methods to determine the energy source in galaxies (e.g., Baldwin et al. 1981; Veilleux & Osterbrock 1987; Genzel et al. 1998; Laurent et al. 2000; Nardini et al. 2008).

In the study of the ionization field of galaxies with massive starbursts, the case of low-metallicity blue compact dwarfs (BCDs) is particularly interesting. BCDs are galaxies characterized by their blue optical colors (Mg < −18 mag), small linear sizes (<1 kpc), and low luminosities (Thuan & Martin 1981; Gil de Paz et al. 2003). Even though BCDs are defined based
on their morphological properties, they have been ubiquitously found to have low oxygen abundances as measured from the ionized gas in H II regions.

It is well established that the hardness of the stellar radiation increases with decreasing metallicity (e.g., Campbell et al. 1986). As a result, the ionization field of BCDs is generally much harder compared to a typical starburst. It is also known that the mass of a SMBH is correlated with the mass of the bulge of the host galaxy (Magorrian et al. 1998; Gebhardt et al. 2000; Ferrarese & Merritt 2000), while only a fraction of the most massive SMBH are actively emitting radiation as a result of mass accretion (Hao et al. 2005b). BCDs in general are not massive enough to host such an active SMBH, with possibly only a few exceptions (see Izotov et al. 2007; Izotov & Thuan 2008). Consequently, the excitation mechanism for the hard radiation field in BCDs is likely significantly different from the one responsible for the radiation field produced by an AGN. Furthermore, unlike starburst galaxies which are often obscured by dust, an analysis of a large sample of BCDs suggests that in BCDs nearly always the young massive stars, which ionize the ISM, are easily detected, and their dust extinction measured from the optical Balmer lines is typically fairly low (Wu et al. 2008b). There might be exceptions indicated from the mid-IR observations, with SBS0335−052E as the most extreme case. However, this is rather a unique galaxy and deviates from the usual trends seen in BCDs for different reasons as discussed in detail by Houck et al. (2004b). Understanding the differences in the excitation mechanism between BCDs and AGNs can provide insightful clues to decipher the power source in a starburst galaxy also hosting an AGN. Identifying those differences from the mid-IR spectral features is one of the main motivations behind the present work.

BCDs are often much fainter than typical starburst galaxies in the infrared. Up until the launch of the Spitzer Space Telescope (Werner et al. 2004), studies of starburst galaxies in the IR have included only a handful of BCDs (Lutz et al. 1998; Thornley et al. 2000; Verma et al. 2003; Madden et al. 2006). The superb sensitivity of the Spitzer allows us to observe a large sample of BCDs (see Wu et al. 2006, 2008a). In this paper, we provide the ionized gas diagnostic analysis of the low-metallicity BCDs accessible to the high-resolution modules of the Infrared Spectrograph (IRS; Houck et al. 2004a). In addition, we contrast the BCD sample with typical starbursts and AGNs, to probe the excitation mechanism in these types of objects and understand where the difference comes from.

In Section 2, we introduce the sample and the data reduction method. In Section 3, we study the high-ionization emission lines and propose a new diagnostic diagram to determine the energy source in a galaxy. In Section 4, we focus on other infrared emission lines and compare various excitation diagnostic diagrams of starbursts and BCDs. Our findings are summarized in Section 5.

2. SAMPLE AND DATA REDUCTION

2.1. The BCD Sample

We have compiled a sample of 12 BCDs and observed them in staring mode with the high-resolution modules (short-high, SH: 4′′7 × 11′′3 and long-high, LH: 11′′1 × 22′′3) of the IRS as part of the instrument team’s Guaranteed Time Observation (GTO) programs. The galaxies were drawn from the sample of Wu et al. (2006). We exclude Tol1214−277 as it is too faint, and its high-resolution spectrum has a low signal-to-noise ratio. We also exclude CG0752, CG0563, and CG0598 as they do not show typical BCD signatures. The characteristics of individual objects in the sample and analysis based on their Spitzer low-resolution spectra are presented in Wu et al. (2006, 2008a, 2008b).

The high-resolution module slits were centered on the nucleus of each galaxy, as was the case of the low-resolution observations (Wu et al. 2006). The data were processed by the Spitzer Science Center (SSC) data reduction pipeline version 13.2. Individual pointings to each nod position of the slit were co-added. The median of the combined images was extracted using the full slit extraction method of the IRS data analysis package SMART (Higdon et al. 2004). Then the extracted spectra were flux calibrated by multiplying them with a relative spectral response function (RSRF), which was created from the IRS standard star, ξ Dra, for which accurate templates were available (Cohen et al. 2003). Note that emission from the sky background has not been subtracted from our spectra due to the lack of dedicated sky observations; thus, discontinuity exists in some source spectra between SH and LH; however, this will not affect the results of our analysis, since our conclusions are based on ratios of emission lines observed in the same module.

In the Appendix, we include close-up plots of strong and weak emission lines visible in the IRS high-resolution spectra of BCDs. In order to measure the line strengths, a Gaussian profile is fitted to the lines above a local continuum fitted by an one-order polynomial. The [O iv]25.89 μm and [Fe ii]25.99 μm are close to each other, and they are fit together using a two-Gaussian profile with fixed rest-frame wavelengths. The measured line strengths for the BCD sample are listed in Table 1. The errors are estimated based on the error propagation of the Gaussian fit assuming the error of the flux as the rms of the continuum fit. Note that this does not take into account all the systematic uncertainties, especially the flux calibration. We estimate these to be 5% and choose it as our minimum uncertainty. The upper limits are obtained by measuring the flux of a Gaussian with a height 3 times the local rms, and with a FWHM equal to the instrumental resolution.

No extinction correction has been performed in our analysis. The corrections are typically minor for mid-IR fine-structure line ratios, except for ratios involving lines found close to the silicate features, such as the [S iv]10.51 μm line. In the analysis of diagrams involving the [S iv] line (see Figure 9), we provide arrows indicating the effects of an AV = 30 mag of extinction, assuming a uniform dust screen and a Li & Draine (2001) extinction curve (see Farrah et al. 2007).

2.2. The Starburst and AGN Sample

In order to study the ionization field of starbursts over a broad range of physical properties, we also examine a sample of 24 local starbursts observed in staring mode with the IRS high-resolution modules. The details of the sample, their high-resolution spectra, and line measurements are described in Bernard-Salas et al. (2009). It should be emphasized that even though we broadly use the term “starburst” when referring to them, some may also have a weak AGN component.

In addition, we created a comparison sample of typical AGNs to investigate how the difference in the excitation mechanism of the gas, namely the radiation produced by an accretion disk versus massive young star formation, is reflected in the mid-IR emission lines. It is not our intention to have an AGN sample that is complete, but rather one that is representative of typical AGNs. Hence, we choose bona fide AGNs, with no ambiguity in their classification, where the nuclear emission is known
<table>
<thead>
<tr>
<th>Object Name</th>
<th>Flux $\times 10^{-16}$ W m$^{-2}$</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>[S iv] 10.51 $\mu$m</td>
</tr>
<tr>
<td>Haro11</td>
<td>4.396 ± 0.030</td>
</tr>
<tr>
<td>NGC1140</td>
<td>1.226 ± 0.014</td>
</tr>
<tr>
<td>SBS0335−052E</td>
<td>0.155 ± 0.004</td>
</tr>
<tr>
<td>NGC1569</td>
<td>14.764 ± 0.141</td>
</tr>
<tr>
<td>IIZw40</td>
<td>18.555 ± 0.141</td>
</tr>
<tr>
<td>UGC4274</td>
<td>0.422 ± 0.016</td>
</tr>
<tr>
<td>IZw18</td>
<td>0.045 ± 0.007</td>
</tr>
<tr>
<td>VIIIZw403</td>
<td>0.107 ± 0.013</td>
</tr>
<tr>
<td>Mrk1450</td>
<td>0.734 ± 0.010</td>
</tr>
<tr>
<td>UMa461</td>
<td>0.456 ± 0.009</td>
</tr>
<tr>
<td>Tol65</td>
<td>0.069 ± 0.007</td>
</tr>
<tr>
<td>Mrk1499</td>
<td>0.175 ± 0.006</td>
</tr>
</tbody>
</table>

Note.

$^a$ The integrated fluxes are measured from the high-resolution spectra of the targets. Background emission has not been subtracted and no scaling between the SH and LH modules of IRS has been applied. The central wavelength and the ionization potential of each line are indicated.
to dominate the integrated spectra of their host galaxies. We select from the Type 1 sources (Quasars and Seyfert 1s) used in Hao et al. (2007) for which IRS high-resolution observations are available. We also examine the strength of the polycyclic aromatic hydrocarbon (PAH) emission in their mid-IR spectra and exclude sources with strong PAH features, since this would suggest a significant contribution from star-forming regions in the disk of the host galaxy. Among those sources with weak PAH emission, we choose 10 AGNs that show strong mid-IR emission lines, in order to obtain the best S/N possible in our measurements. The AGN IRS spectra were extracted and the emission lines measured in the same way as the BCDs (see Section 2.1).

Furthermore, whenever applicable, we also compare the properties of emission lines in BCDs with those in low-redshift ULIRGs as well as H II regions found in our Galaxy, and in the Large and Small Magellanic Clouds (LMC/SMC). The sample and line measurements of the low-redshift ULIRGs are taken from Farrah et al. (2007), and the H II region data from Peeters et al. (2002) and Lebouteiller et al. (2008).

3. HIGH-IONIZATION EMISSION LINES DIAGNOSTICS

3.1. The [O IV]/25.89 μm Emission

The IRS high-resolution spectra of BCDs are rich in fine-structure emission lines. All BCDs display strong [Ne III]15.56 μm, [S III]18.71 μm, and [S IV]10.51 μm emission. The [Ne III]12.81 μm line is well detected in about half of the BCD sample, but it is not seen in SBS0335−052E, Tol65, and VIZw403. In the comparison samples of starbursts and AGNs, all these lines are strong, and we discuss their relative flux ratios in Section 4.

The presence of high-ionization emission lines is of great interest, since their excitation often requires extreme conditions. One particular case is the [O IV]25.89 μm line which has an ionization potential (IP) of 54 eV, just above the He II edge, and therefore cannot be readily generated in the H II regions surrounding main-sequence stars. However, the [O IV] line had already been detected in several starburst galaxies with the ISO (see Lutz et al. 1998). A possible explanation for this was that the [O IV] emission is due to a dust-enshrouded AGN, as the hard radiation field produced by the AGN can easily provide the energy needed to ionize O IV. However, Lutz et al. (1998) showed that at least in some starburst systems (such as the outer regions of M82), the [O IV] cannot be attributed to a weak AGN. Instead it must be due to either very hot stars, such as the Wolf−Rayet (WR) stars (see also Schäfer & Stasińska 1999) or to the ionizing shocks associated with the starburst activity.

With the superb sensitivity of the Spitzer Space Telescope, we now find that the [O IV] line is fairly common in our BCD sample as well as the comparison sample of starburst galaxies. We detected [O IV] emission in eight of the 12 BCDs, and in 21 of the 24 starbursts (see Bernard-Salas et al. 2009). This is very interesting since, as we will discuss in the following sessions, line ratios involving [O IV] provide a good diagnostic tool for identifying the presence of an AGN (see also Genzel et al. 1998; Armus et al. 2007).

3.2. The [O IV]/[S III] versus [Ne III]/[Ne II] Diagram

In Figure 1, we plot the line ratios of [O IV]25.89 μm/ [S III]33.48 μm as a function of [Ne III]15.56 μm/ [Ne II]12.81 μm for our BCDs, starburst galaxies, AGNs, and ULIRGs. We choose to use the line ratio of [O IV]25.89 μm and [S III]33.48 μm because of their large difference in the IP, and the absence of aperture effects, as both lines reside in the same IRS LH module (see also Figure 3 in Genzel et al. 1998). We use the [Ne III]/[Ne II] line ratio as the other variable, as it is commonly used as an indicator of the strength of the EUV radiation field (e.g., Lutz et al. 1998; Thornley et al. 2000; Verma et al. 2003). Since both [Ne III] and [Ne II] line ratios are of the same element, the ratio is independent of the gas abundance. We clearly see that the [O IV]/[S III] ratio separates AGNs from BCDs, with AGNs having in general a factor of 10 higher [O IV]/ [S III] ratios than BCDs, even though they have similar [Ne III]/ [Ne II] ratios. Starburst galaxies display smaller [Ne III]/[Ne II] ratios than AGNs and BCDs, but their values of the [O IV]/ [S III] ratio vary. In particular, it appears that starburst galaxies populate two branches with a common origin (the dashed lines in Figure 1), one pointing toward the locus of AGNs and the other to the BCDs. Among the starburst galaxies, Mrk266, NGC1365, NGC2623, NGC4194, NGC4945, NGC5250, NGC660, NGC253, NGC1614, NGC1097, NGC3079, NGC4676, and NGC7252 are located in the upper branch reaching to the AGN locus, while NGC1222, NGC2146, NGC3256, NGC3310, NGC3628, NGC4088, and NGC7714 are in the lower branch that ties to the BCDs. The galaxies IC342, NGC3556, and NGC4818 have no detected [O IV] emission, and their upper limits are indicated with arrows on the plot.

Given that the gas in AGNs and BCDs is excited by distinctly different physical mechanisms, the fact that they are found at the corresponding ends of the two branches of the diagram, also suggests that the excitation mechanisms leading to the [O IV] line emission in starbursts galaxies populating the two branches is different. This could be understood if the mid-IR emission of starbursts in the upper branch is due to some AGN component, while in starbursts of the lower branch is only due to the reprocessing of pure stellar radiation. Therefore, such a diagram can be used as a diagnostic tool to determine the origin of the dust-enshrouded energy source in star-forming galaxies. Interestingly, among the starbursts located in the upper branch,
six also have detected [Ne v]14.32 μm emission (see Bernard-Salas et al. 2009), which has an IP of 97 eV and is a clear AGN indicator. Five galaxies (NGC520, NGC253, NGC1614, NGC4676, and NGC7252), which do not have a confirmed AGN signature so far, are located in the lower-left corner of the plot, where the two branches merge. Since at this area of the plot classification is more ambiguous, it is possible that a weak AGN component could be present, even though its [Ne v] emission is too weak to be detected.

Unfortunately, in most of the ULIRGs with available IRS high-resolution spectroscopy, their [S iii]33.48 μm emission lines are redshifted out of the wavelength coverage of the IRS (see Farrah et al. 2007). Among the 10 ULIRGs that have both [O iv]25.89 μm and [S iii]33.48 μm detected, nine are located on the upper branch, and they all have detected [Ne v] emission. IRAS09022−3615 is the only ULIRG with no [Ne v] detection, and it is located between the two branches. This is again consistent with the assertion that star-forming galaxies with an AGN component do follow the upper branch.

The lower branch of the diagram seems to be populated by sources in which the ionizing radiation is due only to stellar photospheres. In addition to the BCDs, the pure starburst galaxies NGC7714, NGC3310, and NGC1222 (e.g., Brandl et al. 2004; Wehner et al. 2006; Beck et al. 2007) are located in the lower branch before the two branches merge. Moving along the branch toward higher values of the [Ne iii]/[Ne ii] ratio, the metallicity overall decreases (see Section 4). The harder radiation field produced by the low-metallicity environment strongly increases the [Ne iii]/[Ne ii] ratio (by up to a factor of 100), but increases only moderately the [O iv]/[S iii] ratio (by a factor of 10). This was also noticed by Lutz et al. (1998), who indicated that low-metallicity dwarfs exhibit relatively stronger [O iv] than low-excitation starbursts, but the effect is not very pronounced compared to the large excitation difference as measured by the [Ne iii]/[Ne ii]. One galaxy with a detected [Ne v] emission (NGC3628; see Bernard-Salas et al. 2009) is on the lower branch. We note though that its location is also at the far left where the two branches merge, and as a result it does not contradict our bifurcation scheme.

As with the [Ne iii]/[Ne ii] ratio, the ratio of [S iv]10.51 μm/[S iii]18.71 μm has also been widely used as a probe of the hardness of the ionization field. When plotting the [O iv]/[S iii]33.48 μm as a function of the [S iv]/[S iii] line ratio, we observe a similar bifurcation signature (see Figure 2). The sources located on the upper and lower branches in Figure 2 are the same to the ones found on the upper and lower branches in Figure 1. The separation of the two branches though is not as clear as in Figure 1, mainly because of the narrower range of the [S iv]/[S iii] values for our sample than the range of the [Ne iii]/[Ne ii] ratios. In addition, several starbursts (eight out of the 24 galaxies) no [S iv] emission was detected, thus making a clear definition of the merging points of the two branches challenging.

3.3. [O iv] Emission as an AGN Diagnostic

3.3.1. The [O iv]/[S iii] Ratio and Optical Classification

Close examination of the [O iv]/[S iii] versus [Ne iii]/[Ne ii] diagram presented in the previous section suggests that it can be used as an AGN–starburst diagnostic, similar to the log([N ii]/Hα) versus log([O iii]/Hβ) diagram (e.g., the BPT diagram, Baldwin et al. 1981), which has been used traditionally to distinguish AGNs from starbursts in the optical (Veilleux & Osterbrock 1987; Kewley et al. 2001; Kauffmann et al. 2003).

In both diagrams, star-forming galaxies are distributed along two separate branches, each having one end respectively anchored by the location of AGNs and BCDs. In Figure 3, we plot on the BPT diagram ~40,000 galaxies from the Sloan Digital Sky Survey (SDSS; see Hao et al. 2005a). Strong AGNs have high [N ii]/Hα and [O iii]/Hβ ratios, and they are located at the tip of the right branch. Low-metallicity BCDs have high [O iii]/Hβ but low [N ii]/Hα ratios, and they are located at the tip of the left branch. The natural separation of galaxies into two branches indicates again a different excitation mechanism. The blue dotted line, empirically defined by Kauffmann et al. (2003), separates the two branches. These authors classify galaxies below the line as star-forming galaxies, and those above it as AGNs. The red dashed line is taken from Kewley et al. (2001), and demarcates the maximum position that can be obtained by pure photoionization models. Galaxies located above the line require an additional excitation mechanism, such as an AGN, or strong shocks. The general classification scheme using the two separation lines (Kewley et al. 2006) considers objects above Kewley’s line as AGN-dominated sources, between Kewley’s and Kauffmann’s line as composite AGN and starburst sources, and below Kauffmann’s line as star-forming galaxies.

To quantitatively check the analogy between our [O iv] diagram (Figure 1) and the log([N ii]/Hα) versus log([O iii]/Hβ) diagram used in the optical, we have collected from the literature existing optical data for our starbursts and BCDs. Special care was taken to match the optical apertures to the 11′′ wide Spitzer IRS–LH slit, in which the [O iv] line is located. This is especially important for the starburst galaxies as many of them are extended. The most appropriate optical data sets for the majority of galaxies were the integrated spectra obtained by Moustakas & Kennicutt (2006) from which we retrieved the optical spectra data for 13 starbursts and eight BCDs.

To expand our data set, we also use the data for star-forming galaxies from Dale et al. (2006), which have matchable Spitzer high-resolution mapping spectra extracted with an aperture of 23″ × 15″, and optical spectra taken with an aperture of 20″ × 20″. There are 19 objects with both detections in [O iv]25.89 μm and optical lines used in the BPT diagram, which are displayed in Figure 2 of Dale et al. (2006). In our Figures 3 and 4, we place our samples with optical data, as
Figure 3. Optical log([N\textsc{ii}]/H\textalpha) vs. log([O\textsc{iii}]/H\beta) diagram in which we include ∼40,000 SDSS galaxies, marked as black dots. The red dashed line and the blue dotted line are taken from Kewley et al. (2001) and Kauffmann et al. (2003), and they are used to separate AGNs, to the top right of the plot, from starburst galaxies to the bottom left. We include in the diagram our sample of BCDs and starbursts as well as the star-forming galaxies from Dale et al. (2006, D06). Note that some galaxies in our starburst sample and in D06 also host an active nucleus, and as a result are found in the AGN locus. Galaxies located at the upper and lower branches of Figure 4 are plotted in orange and cyan, respectively (see the text).

Figure 4. Same plot as in Figure 1, but we include also the star-forming galaxies from Dale et al. (2006, D06; marked as stars). As before, filled symbols are galaxies with WR characteristics in the optical. The color of each symbol is based on the optical classification of the galaxy from Figure 3. Galaxies above Kewley’s line in Figure 3 are red, between Kewley’s and Kauffmann’s lines are green, and below Kauffmann’s line are blue. The dashed lines are the same as in Figure 1. The dotted line is Equation (1), defined empirically as the separatrix between the two branches.

The ratio of the flux of [O\textsc{iv}]/25.89 μm line with the flux of the lower ionization line has already been proposed to diagnose the dominant source of power in ULIRGs (Genzel et al. 1998; Armus et al. 2007). In the Genzel et al. study, the ratio of [O\textsc{iv}]/25.89 μm to the [Ne\textsc{iii}]12.81 μm (or [S\textsc{iii}]33.48 μm) was plotted against the strength of the 7.7 μm PAH. The PAH features are strong in starbursts and weak in AGNs, as the PAH molecules are easily destroyed by the hard radiation of the accretion disk or outshined by the hot dust continuum emission from the AGN torus. In Figure 5, we plot the [O\textsc{iv}]/[S\textsc{iii}] ratio as a function of the equivalent width (EW) of the 6.2 μm PAH feature. The PAH EWs for the galaxies in our sample are collected from Brandl et al. (2006), Wu et al. (2006), and Spoon et al. (2007). As was the case with Figure 3, colors of the galaxies in Figure 5 are based on their mid-IR classification in Figure 4. Those found on the upper branch above the dotted separatrix line are marked in orange, while those on the lower branch are in cyan. We find that the two color groups define two separate trends, with the AGNs residing at the tip of one group and the BCDs at the tip of the other. The upper trend is similar to the trend found in the traditional Genzel et al.’s diagram (indicated with the upper dashed line), while the other trend clearly falls below it. This suggests that the method to diagnose the fraction of AGN and starburst power in the mid-IR for a given source suggested by Genzel et al. (1998) can

[Equation (1)]

log([O\textsc{iv}]/[S\textsc{iii}]) = 0.08 × log([Ne\textsc{iii}]/[Ne\textsc{ii}]) + 0.014.

Galaxies located on the upper branch above the line are plotted in Figure 3 in orange, and below the line in cyan. This demonstrates that the upper and lower branches of the infrared diagram correspond well to the right and left branches of the optical.

We should stress once more that the optical spectra are collected from various sources and have been obtained with different apertures. This likely introduces uncertainties in the separatrix mentioned above, which cannot be easily quantified. Even for data sets where optical and infrared apertures are matched, wavelength-dependent extinction will result in discrepancies between the different classifications, in particular for dusty sources, since the infrared can probe into regions which are optically thick. Therefore, it is not surprising to have some outliers that do not correspond to the same regions in both diagrams. For example, galaxies located between Kewley’s and Kauffmann’s line (green objects in Figure 4) may lie either on the upper or lower branch of the infrared diagram. Despite these uncertainties, the overall consistency of the two diagrams is very encouraging, convincing us that the [O\textsc{iv}]/[S\textsc{iii}] versus [Ne\textsc{iii}]/[Ne\textsc{ii}] diagnostic along with Equation (1) can be used to classify the energy source of nuclear emission in galaxies, particularly for those with high dust content.

3.3.2. The [O\textsc{iv}]/[S\textsc{iii}] Ratio and Other Infrared Diagnostics

The ratio of the flux of [O\textsc{iv}]25.89 μm line with the flux of the lower ionization line has already been proposed to diagnose the dominant source of power in ULIRGs (Genzel et al. 1998; Armus et al. 2007). In the Genzel et al. study, the ratio of [O\textsc{iv}]/25.89 μm to the [Ne\textsc{iii}]12.81 μm (or [S\textsc{iii}]33.48 μm) was plotted against the strength of the 7.7 μm PAH. The PAH features are strong in starbursts and weak in AGNs, as the PAH molecules are easily destroyed by the hard radiation of the accretion disk or outshined by the hot dust continuum emission from the AGN torus. In Figure 5, we plot the [O\textsc{iv}]/[S\textsc{iii}] ratio as a function of the equivalent width (EW) of the 6.2 μm PAH feature. The PAH EWs for the galaxies in our sample are collected from Brandl et al. (2006), Wu et al. (2006), and Spoon et al. (2007). As was the case with Figure 3, colors of the galaxies in Figure 5 are based on their mid-IR classification in Figure 4. Those found on the upper branch above the dotted separatrix line are marked in orange, while those on the lower branch are in cyan. We find that the two color groups define two separate trends, with the AGNs residing at the tip of one group and the BCDs at the tip of the other. The upper trend is similar to the trend found in the traditional Genzel et al.’s diagram (indicated with the upper dashed line), while the other trend clearly falls below it. This suggests that the method to diagnose the fraction of AGN and starburst power in the mid-IR for a given source suggested by Genzel et al. (1998) can
and 91%–98%, respectively. In Figure 6, the galaxies are also forming systems with a 1σ confidence interval of 83%–97% and 73%–88%, respectively, and galaxies found in Regions III and IV should be classified as star-forming systems with a 1σ confidence interval of 84%–93% and 91%–98%, respectively. The boundaries of the four regions are indicated by lines of the same slope but different offset: log([Ne iii]/[Ne ii]) = 8.4log([S iii]/[S ii] + λ), where γ = (+3.3,+1.2,−2.5) for the dotted, solid, and dashed lines. We include the BCDs (diamonds), starbursts (squares), and AGNs (crosses) of our sample in the diagram. The coloring scheme follows those of Figures 3 and 5, so that galaxies located at the upper and lower branches of Figure 4 are indicated here in orange and cyan, respectively. Starbursts with a [Ne v]14.32 μm detection are indicated with a circle around their corresponding symbols. Filled symbols are WR galaxies.

only be applied to sources which are part of the upper trend in Figure 5. The upper and lower dashed lines can be represented as Equations (2) and (3), respectively,

\[
\log \left( \frac{[O \text{ iv}]}{[S \text{ iii}]} \right) - \log(6.0) = 0.19 \left( \log(\text{EW}(6.2)) - \log(0.7) \right) \tag{2}
\]

\[
\log \left( \frac{[O \text{ iv}]}{[S \text{ iii}]} \right) - \log(0.35) = 0.51 \left( \log(\text{EW}(6.2)) - \log(0.7) \right). \tag{3}
\]

Dale et al. (2006) have also proposed a diagnostic diagram based on the [S iii]33.48 μm/[S ii]34.81 μm line ratios as a function of the [Ne iii]15.56 μm/[Ne ii]12.81 μm ratios to distinguish AGN emission from starburst emission. Their method relies on the fact that [Si ii], having an IP of only 8.2 eV, is a low-ionization emission line and a strong coolant of X-ray-irradiated gas (Maloney et al. 1996). AGNs usually have stronger [Si ii] emission than starbursts and diagnostic diagrams involving [Si ii] present an advantage in cases of faint sources where [O iv] is not easily detected. In Figure 6, we plot the galaxies from our sample on the [S iii]/[S ii] versus [Ne iii]/[Ne ii] diagram, similar to Figure 9 of Dale et al. (2006). The galaxies are divided into four regions and are classified accordingly in a statistical sense: galaxies located in Regions I and II should be classified as an AGN with a 1σ confidence interval of 83%–97% and 73%–88%, respectively, and galaxies found in Regions III and IV should be classified as star-forming systems with a 1σ confidence interval of 84%–93% and 91%–98%, respectively. In Figure 6, the galaxies are also colored the same way as in Figures 3 and 5. We find that AGNs and star-forming galaxies situated on the upper branch are preferentially located in Regions I and II, while BCDs and star-forming galaxies on the lower branch are found in Regions III and IV. This suggests that the two methods overall agree.

3.4. The Nature of the [O iv]25.89 μm Emission in Starbursts

As mentioned in the previous section, the [O iv]25.89 μm emission in galaxies cannot originate from the H ii regions around main-sequence stars. Instead, it has to be associated either with an AGN component, or with WR stars (Crowther et al. 1999) and/or shock excitation (Lutz et al. 1998). We have already shown in Sections 3.2 and 3.3 that the [O iv] diagram can successfully identify galaxies where an AGN contributes to their mid-IR spectrum as they are placed on the upper branch of the Figure 1. In this section, we present a preliminary analysis on the nature of the [O iv] emission in the starburst galaxies and BCDs of the lower branch, focusing on the interpretation of models which include WR stars and shocks. More detailed study on this subject will be presented in an upcoming paper.

Some of the sources in our sample are classified as WR galaxies. They show features of WR stars in their optical spectra, most commonly the broad H α4686 Å emission which has an IP of ~54 eV, similar to [O iv]. Therefore, identifying correlations between WR features and [O iv] emission could, in principle, reveal the contribution of those stars. We cross-matched our BCDs with the WR galaxy catalog presented in Schaerer et al. (1999) and found that seven BCDs (I Zw 18, SBS 0335-052E, UM 461, Hz 40, NGC 1569, Mrk 1450, and NGC 1140) as well as two starbursts (NGC 1614 and NGC 7714) have reported WR features.

Unfortunately, this WR galaxy sample is small, and there are no consistent measurements of the optical WR features from the literature. Thus, a direct correlation of the WR strength and the [O iv] line emission could not be established. In Figure 1, we have marked these WR galaxies (Schaerer et al. 1999) as filled symbols. It appears that at least the detections of WR signatures are not closely associated with high [O iv]/[S iii] ratios; instead, they appear to be more correlated with high [Ne iii]/[Ne ii] ratios.

Another way to probe the contribution of the WR stars to the [O iv] emission is by photoionization modeling. We perform a tentative exploration of the contribution of those stars to the
presence of the $O^{3+}$ ion in our lower branch galaxies with Starburst 99 (Leitherer et al. 1999) and CLOUDY (version 07.02.01; Ferland et al. 1998). We use Starburst 99 to model the stellar radiation field of an instantaneous burst of star formation aging from 1 to 10 Myr. All stars have a metallicity of 1/3 $Z_{\odot}$, and they follow a Salpeter IMF. The output from Starburst 99 is used as input to CLOUDY in order to estimate the flux of the mid-IR emission lines.

The models predict that the presence of considerable $[O\text{~iv}]$ emission is directly related to the appearance of the WR phases, becoming strong around 4 Myr after the onset of the burst and fading to undetectable levels 2 Myr later. On the other hand, the $[Ne\text{~iii}]$ line is related to the presence of massive main-sequence O stars but also becomes very weak after 6 Myr. Both $[Ne\text{~ii}]$ and $[S\text{~iii}]$ lines are still strong after 10 Myr. Consequently, the $[O\text{~iv}]$/$[S\text{~iii}]$ and $[Ne\text{~iii}]$/$[Ne\text{~ii}]$ line ratios peak around 4–5 Myr after the onset of the burst with values of ~0.6 and ~40, respectively. The value of 0.6 for the $[O\text{~iv}]$/$[S\text{~iii}]$ line ratio agrees with the highest value observed in the galaxies of the lower branch in Figure 1, but the predicted $[Ne\text{~iii}]$/$[Ne\text{~ii}]$ ratio is about a factor of 4 higher than the observed value. Clearly, a more systematic study exploring thoroughly the parameter space of the models and comparing them to larger sample of galaxies with mid-IR measurements is required to further investigate this discrepancy.

We also study the effects of shocks on the production of $[O\text{~iv}]$ utilizing infrared lines which are strong in regions of shocks, such as the $[Fe\text{~ii}]$25.99 $\mu$m (see Lutz et al. 2003). The infrared $[Fe\text{~ii}]$ lines have been suggested to trace well of the supernova activity (Greenhouse et al. 1991, see also O’Halloran et al. 2008). The $[Fe\text{~ii}]$ ionic abundances in supernova remnants are orders of magnitudes larger than the typical values found in Orion-like H ii regions (e.g., Seward et al. 1983; Graham et al. 1987; Oliva et al. 1989). This is primarily due to shock destruction of grains. Since iron is normally depleted onto the grains, the abundance of iron in the ISM is significantly increased in supernova remnants. Furthermore, the cooler and denser gas behind a fast shock generates more low-ionized Fe$^+$ compared to what is found in typical H ii regions. Following the analysis of Lutz et al. (2003) to evaluate the effects of shocks in NGC6240, we plot in Figure 7 the ratio of $[Fe\text{~ii}]$25.99 $\mu$m/$[O\text{~iv}]$25.89 $\mu$m as a function of $[O\text{~iv}]$25.89 $\mu$m/$[S\text{~iii}]$33.48 $\mu$m. Also plotted are the measurements of the supernovae remnant RCW103 (Oliva et al. 1999). Most BCDs and starbursts in our sample show an anti-correlation on the diagram, with no obvious indication of enhanced $[Fe\text{~ii}]$ emission. However, one galaxy, IZw18, appears to be an outlier compared to other BCDs with a clear enhancement of the $[Fe\text{~ii}]$ emission relative to the $[O\text{~iv}]$ emission. This enhanced $[Fe\text{~ii}]$ emission could indicate a significant contribution of shocks in IZw18.

The influence of shocks to the observed $[O\text{~iv}]$ emission can be better constrained with detailed shock models (e.g., Allen et al. 2008), but we defer this work to a future paper on this topic. Overall, our preliminary study described in this section suggests that there is no strong indication that shocks play an important role in the mid-IR emission of starbursts and BCDs. Hence, WR stars are the most likely culprit of the $[O\text{~iv}]$ emission seen in the lower branch galaxies of the Figure 1. We do note though the difficulty to simultaneously fit the $[O\text{~iv}]$/$[S\text{~iii}]$ and $[Ne\text{~iii}]$/$[Ne\text{~ii}]$ ratios with current photoionization models. It appears that the models require mechanisms to significantly suppress $[Ne\text{~iii}]$/$[Ne\text{~ii}]$ ratios for a fixed $[O\text{~iv}]$ emission. This issue is discussed more in Section 4.

3.5. The $[Ne\text{~v}]14.32 \mu m$ Emission

As we have discussed earlier, BCDs display a significantly harder radiation field than typical starbursts with high $[O\text{~iv}]$/$[S\text{~iii}]$ and $[Ne\text{~iii}]$/$[Ne\text{~ii}]$ ratios. However, no $[Ne\text{~v}]14.32 \mu m$ emission has been detected in any of them. It is known that $[Ne\text{~v}]$, with an IP of 97 eV, serves as an unambiguous indicator of an AGN, and seven out of our 24 starburst galaxies, where $[Ne\text{~v}]14.32 \mu m$ was detected, all host an AGN (see Table 1 of Bernard-Salas et al. 2009). In Figure 8, we plot the $[Ne\text{~v}]14.32 \mu m$/$[Ne\text{~ii}]$12.81 $\mu m$ ratio as a function of $[Ne\text{~iii}]15.56 \mu m$/$[Ne\text{~ii}]$12.81 $\mu m$ for BCDs, starbursts, AGNs, and ULIRGs and find a similar bifurcation signature to the one in Figure 1. This also confirms the bifurcation nature of the $[O\text{~iv}]$ diagram discussed in Sections 3.2 and 3.3. A similar bifurcation is also seen in the $[Ne\text{~v}]14.32 \mu m$/$[Ne\text{~ii}]$12.81 $\mu m$ versus $[S\text{~iii}]$10.512 $\mu m$/$[S\text{~iii}]$18.712 $\mu m$ diagram (not plotted).
4. GENERAL EXCITATION OF STAR-FORMING GALAXIES

In addition to the high-ionization emission lines of [Ne v] and [O iv], other common mid-IR emission lines such as [S iv]10.51 μm, [S iii]18.71 μm, [Ne ii]12.81 μm, and [Ne iii]15.56 μm have been used in order to probe the ionization field in BCDs and starbursts, the [Ne iii]15.56 μm/[Ne ii]12.81 μm versus [S iv]10.51 μm/[S iii]18.71 μm diagram being such an example (e.g., Verma et al. 2003; Dale et al. 2006; Farrah et al. 2007). Both Wu et al. (2006) and Bernard-Salas et al. (2009) studied this diagram independently for different samples. Here we combine both and also include the data from our comparison sample of AGNs, ULIRGs, and H ii regions. The study is similar to the one presented by Groves et al. (2008), who also include samples of various galaxy types. The advantage of the present work is that the measurements are more consistent as all data were obtained with the Spitzer high-resolution modules.

In Figure 9, we plot the [Ne iii]15.56 μm/[Ne ii]12.81 μm and the [S iv]10.51 μm/[S iii]18.71 μm ratios for the starbursts, BCDs, AGNs, H ii regions, and low-redshift ULIRGs. For the H ii regions and the ULIRG sample, only sources with detections in all four lines are displayed. In addition, we include the SH mapping observations of the central positions of NGC5253 (Beirão et al. 2006), a typical BCD with metallicity of 1/6 Z⊙ (Kobulnicky et al. 1999). Since WR features have also been found in the center of NGC5253, we designate it with a filled diamond as other BCDs with detected WR features.

Observing the plot, we note that starbursts populate the lower-left corner of the plot (see also Bernard-Salas et al. 2009). BCDs in general have higher values in both line ratios than the starbursts, while those with WR signatures systematically have even higher [Ne iii]/[Ne ii] and [S iv]/[S iii] ratios than those without. The values of [Ne iii]/[Ne ii] in BCDs reach as high as 20, and [S iv]/[S iii] as high as 10, values which in some cases are even greater than those seen in AGNs. BCDs, starbursts, as well as giant H ii regions all lie in a band stretching over three orders of magnitude in [Ne iii]/[Ne ii] and [S iv]/[S iii]. The band, denoted by the two dashed lines, has a slope of ∼0.9, similar to the slope obtained by Groves et al. (2008). As discussed by Groves et al. (2008), AGNs and ULIRGs are offset from the band displaying slightly higher [S iv]/[S iii] ratios relative to their [Ne iii]/[Ne ii] ratios. This is very likely due to the harder radiation field in AGNs which excites [S iv] more easily than [Ne iii]. However, we note that the offset is not as significant as in the [O iv] diagram. This indicates that the [Ne iii]/[Ne ii] and [S iv]/[S iii] ratios are not very sensitive to the excitation mechanisms and cannot be used as diagnostics of the central energy source in a galaxy (Lebouteiller et al. 2008).

The higher [Ne iii]/[Ne ii] and [S iv]/[S iii] ratios in BCDs compared to average starburst galaxies indicate a harder radiation field in BCDs. This had already been well established (e.g., Verma et al. 2003; Dale et al. 2006, and references therein). We note, though that in our sample of BCDs and starbursts there is a little overlap in the values of the [Ne iii]/[Ne ii] and [S iv]/[S iii] ratios with a separatrix at [Ne iii]/[Ne ii] ∼ 1.2 and [S iv]/[S iii] ∼ 0.4. Since our BCDs have preferentially subsolar metallicities9 (Wu et al. 2008a), while the galaxies in

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9 Here we adopt (Ne iii)/H α = 1.2 × 10^-4 from Feldman & Widing (2003), (S/H) = 1.4 × 10^-5 from Asplund et al. (2005) and (O/H)⊙ = 4.9 × 10^-4 from Allende Prieto et al. (2001).
the starburst sample are more metal rich (Bernard-Salas et al. 2009), their separation in the diagram suggests that metallicity is likely the dominant parameter determining the [Ne iii]/[Ne ii] and [S iv]/[S iii] ratios.

To examine this more directly, we use the metallicity measurements of BCDs, H II regions, and starbursts from Wu et al. (2008a), Lebouteiller et al. (2008), and Bernard-Salas et al. (2009), and plot in Figure 10 the [Ne iii]/[Ne ii] ratios versus the Ne abundances and [S iv]/[S iii] ratios versus the S abundances. We observe an anti-correlation between excitation and abundances for both Ne and S, even though there is a substantial scatter (see also Verma et al. 2003; Wu et al. 2006).

**Figure 11.** Zoom in of IRS high-resolution spectra near the wavelength range of [S iv]10.51 μm, [Ne ii]12.81 μm, [Ne iii]15.56 μm, and [S iii]18.71 μm for NGC1140, NGC1569, IIZw40, IZw18, Mrk1499, and Haro11. The expected location of the each emission line is indicated with the dashed vertical line.
As mentioned earlier, the low value of the [Ne iii]/[Ne ii] ratio in starbursts with high metallicities was noted already using ISO data (see also Thornley et al. 2000; Verma et al. 2003; Madden et al. 2006), but its implications are still puzzling. The low ratios apparently suggest a lack of massive stars in the starbursts, in contradiction to the fact that high-mass stars are clearly observed in nearby starbursts (e.g., O’Connell et al. 1995; Whitmore & Schweizer 1995; Meurer et al. 1995). Thornley
et al. (2000) attributed this to an aging effect: massive starbursts have a shorter lifetime; thus, the hottest stars may not be the dominant source of ionization in the starbursts. However, Rigby & Rieke (2004) propose that as high-mass stars spend much of their lives embedded within ultracompact H II regions (i.e., Charmandaris et al. 2008), the high density and high extinction of the ultracompact H II regions prevent the mid-infrared nebular lines from forming and escaping.
We note that the starbursts with low $[\text{Ne} \text{III}]/[\text{Ne} \text{II}]$ ratios have fairly high $[\text{O} \text{IV}]/[\text{S} \text{III}]$ ratios (see Figure 1). This puts additional constraints to the issue of low values of observed $[\text{Ne} \text{III}]/[\text{Ne} \text{II}]$ ratios. As discussed in Section 3.4, if WR stars are the main source of the $[\text{O} \text{IV}]$ emission, the observed values of the $[\text{O} \text{IV}]/[\text{S} \text{III}]$ in starbursts argue strongly against a low-mass cutoff of the IMF in these starbursts, since the WR phase would be too short to sustain the intensity of the $[\text{O} \text{IV}]$ observed. It will also place some constraints on the scenario that massive stars spend much of their life in ultracompact $\text{H} \alpha$ regions. The strong
extinction and high density will have to somehow significantly affect [Ne iii] and [Ne ii], but not as much the [O iv] emission.

In Figure 10, we note that the two extremely low-metallicity objects, IZw18 and Tol65 (see Wu et al. 2008b), deviate from the anti-correlation of the emission-line ratios versus the abundances. It appears as if the anti-correlation starts after a maximum value for [Ne iii]/[Ne ii] and [S iv]/[S ii] at ~20 and ~8, respectively. We should note though that extremely low-metallicity galaxies are scarce, and their abundance measurements using the infrared fine-structure lines are more challenging due to the non-detection of their H2 12.7 μm line. However, similar plots using the oxygen abundance determined from optical spectroscopy also show the same scatter (Wu et al. 2006).

5. CONCLUSIONS

We have presented our analysis of the high spectral resolution mid-IR observations for a sample of 12 BCDs obtained with Spitzer/IRS. A direct comparison with samples of starburst galaxies, AGNs, ULIRGs, as well as isolated H II regions enabled us to extend earlier studies of the ionization and excitation in star-forming galaxies toward lower metallicities, and to use the observed mid-IR line emission to explore the excitation mechanisms in these systems. Although BCDs are known to have a hard radiation field, no [Ne v]14.32 μm emission has been detected with Spitzer/IRS even for the most metal-poor BCDs.

We find that the [O iv]25.89 μm line is commonly detected in the BCDs, starbursts, and AGNs. We have demonstrated that the diagram of [O iv]25.89 μm/[S ii]33.48 μm as a function of [Ne iii]15.56 μm/[Ne ii]12.81 μm can be useful diagnostic to probe the dominant power source in dust-enshrouded systems. Star-forming galaxies populate two branches in this diagram, with those harboring an AGN component located on the upper branch, and those without on the lower one. This diagram provides a classification consistent with the log([N ii]/Hα) versus log([O iii]/Hβ) diagram in the optical, especially for [Ne iii]/[Ne ii] values above 0.3. We empirically define a line (Equation 1) separating galaxies with and without AGN contribution, which could be used in conjunction with other diagnostics to better determine the presence of an AGN in the infrared. A similar bifurcation is seen in a [Ne v]/[Ne ii] versus [Ne iii]/[Ne ii] diagram. In the [Ne iii]15.56 μm/[Ne ii]12.81 μm versus [S iv]/[S iii] diagram. AGNs and ULIRGs are only slightly off the band defined by BCDs, starbursts, and H II regions, with higher [S iv]/[S iii] values for given [Ne iii]/[Ne ii] ratios.

In an effort to probe the contribution of shock excitation to the observed [O iv]25.89 μm flux, we compare it with the [Fe ii]25.99 μm line, which is a good tracer of supernovae activity. We found no evidence of shock contribution, demonstrated by an enhanced [Fe ii] emission, in starbursts or BCDs. The only exception is IZw18, which may indicate a significant shock contribution in this low-metallicity system.

The most likely contributors to the [O iv] flux, both in starbursts and BCDs, are WR stars. However, current photoionization models predict flux ratios of [Ne iii]/[Ne ii] which are very high for the observed [O iv]/[S iii] values. This places an additional constraint on the problem of low [Ne iii]/[Ne ii] ratios already known in high-metallicity starbursts, and will be further investigated in future work.

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APPENDIX

Figures 11–14 show close-up plots of strong and weak emission lines visible in the IRS high-resolution spectra of BCDs.

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