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FATIGUE AND FRACTURE OF A 316 STAINLESS STEEL METAL MATRIX COMPOSITE REINFORCED WITH 25% TITANIUM DIBORIDE

D. H. Bacon¹, L. Edwards¹,², J. E. Moffatt¹, M. E. Fitzpatrick¹,*

¹Materials Engineering, The Open University, Walton Hall, Milton Keynes MK7 6AA, UK


*Corresponding author, m.e.fitzpatrick@open.ac.uk; Tel: +44 1908 653100

ABSTRACT

Fatigue and fracture mechanisms have been studied in a steel-based metal matrix composite (MMC), comprising a 316L austenitic matrix reinforced with 25 wt% particulate titanium diboride (TiB₂). The fracture toughness was determined in the as-HIPped condition as being slightly below 30 MPa√m. Fatigue crack growth rates have been determined, and corrected for the effects of crack closure. The fracture surfaces have been studied to determine the mechanisms of damage during crack advance, which are determined as matrix fatigue, reinforcement particle fracture, and ductile rupture of the matrix. We show that the occurrence of damage mechanisms during fatigue of the material is linked to $K_{\text{max}}$, rather than to $\Delta K$. This is rationalised in terms of a semi-cohesive process zone within the monotonic plastic zone ahead of the crack tip.

1 Introduction

Metal matrix composites are a potentially-attractive class of material in that they allow the possibility of increased specific strength and stiffness compared to unreinforced alloys.

There has been significant interest in systems based on aluminium alloy matrices, because of the low initial density that they offer. However, steel-based systems offer the advantage of high inherent strength and toughness. A steel-based material with a reduction in density and enhanced stiffness would offer design benefits in high performance aerospace and automotive components, where there are not only constraints on component weight but where high strength and stiffness are also required.
There has been some previous work on steel-based MMCs, though in general they have focussed on the improved wear properties that are available from those systems [1-4] rather than on fatigue and fracture.

TiB\textsubscript{2} has been identified as an optimal reinforcement to use with iron-based matrices, not only because of its high stiffness (565 GPa) and low density (~4.53 g/cc) but also because it is in direct equilibrium with both the austenite and ferrite phases [5]. Solid state processing, in particular powder metallurgy, has been the preferred route for production of steel MMCs reinforced with TiB\textsubscript{2}, using commercially available TiB\textsubscript{2} powders or synthesised through the in-situ reaction of ferro-titanium and ferro-boron powders [6, 7] or a master alloy composed of Fe- (50% TiB\textsubscript{2} + 50% Ti) [8] to avoid the production of undesirable brittle third phases such as Fe\textsubscript{2}B and TiC. The production of such phases is unavoidable when using other production routes such as liquid state processing [9, 10] as it is very difficult to remove all impurities (such as oxygen) in the molten mix [7].

The inclusion of a hard ceramic reinforcing particle has little or no effect on the corrosion resistance of stainless steel matrices until a certain volume fraction is reached which is dependent on the matrix alloy. Typically this occurs at fraction volumes of 30% [11]. When this point has been reached the presence of the reinforcement can cause the local breakdown of the passive layer.

Metal matrix composites are well-known to generate internal residual stresses in the two phases, because of the difference in coefficient of thermal expansion (CTE) of the matrix and reinforcement [12-14]. For an Al-SiC system with 20% SiC particles, where the matrix has a CTE around five times higher than the reinforcement (~4.5 $\mu \varepsilon$/K compared with 23.4 $\mu \varepsilon$/K), typical residual stresses at room temperature arising from the shape misfits are +70 MPa in the matrix and –280 MPa in the reinforcement [13]. The thermal misfit residual stresses do not reflect the full temperature drop from the fabrication
temperature as there is some relaxation whilst the material is at high temperature with a low matrix yield stress. In the case of the Fe-TiB$_2$ system the mismatch is lower: ~7.4 $\mu$ε/K compared with ~9 $\mu$ε/K. Therefore the internal thermal misfit residual stresses can be expected to be low. Measuring them is problematic in this system: the neutron diffraction methods that have been applied previously to metal matrix composites are unsuitable for boron-containing systems because of their high neutron absorption.

2 Materials

The powder metallurgy processing technique used to produce the material includes mixing of the metal and the ceramic particulate, compressing and compacting, and consolidation. The initial mixing of the raw materials is especially important, as this controls the distribution of particles and porosity in the composite. This is usually followed by cold compaction, canning, evacuation, degassing and a high temperature consolidation stage such as Hot Isostatic Pressing (HIP) or extrusion.

The material used for this project was manufactured by Aerospace Metal Composites (AMC), Farnborough, in billet form and was fabricated by a technique based on powder blending and compaction. The matrix (steel) and reinforcing (TiB$_2$) powders are mechanically mixed until a blend of uniformly homogeneous mixture is produced, which is cold compacted into a can. The particle size of the TiB$_2$ reinforcing particles had a nominal size of 5 $\mu$m; the TiB$_2$ particles comprised 25% of the mixture by volume. The can was then sealed and the powders consolidated through HIPing to produce a fully dense material. All the material in this project was supplied and tested in this condition without any secondary processing.

The matrix of the material was based on 316L austenitic stainless steel alloy and has a density of 7.96 g/cm$^3$. The steel grade 316L typically contains Fe, < 0.03% C, <0.03% Cr, 10-14% Ni, 2-3% Mo, <2% Mn, <1% Si, <0.045% and P < 0.03%.
The MMC studied has a density of 7.1 g/cm$^3$, an elastic modulus of 242 GPa, a 0.2% yield strength of 600 MPa, UTS of 1100 MPa, a ductility of 2% and a hardness of 420 HV. The microstructure is shown in Figure 1, where the homogeneous distribution of the reinforcement can be seen clearly. As the material was not subjected to any secondary processing it shows no directionality in its properties.

The room temperature monotonic properties are presented in Table 1, together with properties of the unreinforced alloy from the literature [15]. Increases in both strength and modulus are noted for the composite over the unreinforced stainless steel matrix, while the ductility of the composite is reduced by the inclusion of the hard, stiff, brittle reinforcement phase.

### 3 Fracture Toughness

MMCs in general show significant improvement in properties such as strength and fatigue life compared to the monolithic matrix material, whilst the fracture toughness, $K_{IC}$, of MMCs exhibits a marked degradation due to the inclusion of hard brittle reinforcing particles.

The fracture toughness for the 316L steel reinforced with 25% TiB$_2$ was measured using compact tension C(T) samples, the dimensions of which are shown in Figure 2. Three different thicknesses $B$ were used, 24 mm, 12 mm and 6 mm, to enable the minimum specimen thickness to achieve a valid plane strain $K_{IC}$ for this material to be assessed.

Plane-strain fracture toughness tests were carried out in accordance with ASTM standard E399. The test comprises initiation and growth of a suitable pre-crack by fatigue loading, followed by the fracture test itself. An MTS servo hydraulic machine was used.

Fatigue pre-cracking was conducted under load control with a sinusoidal waveform at a frequency of 25 Hz. A loading ratio of 0.1 was used to initiate and grow the fatigue pre-
crack, with the crack length being monitored in situ via a travelling microscope. The specimens were ground and polished using a diamond medium to produce a mirror surface finish, which allowed the crack to be easily observed.

The crack was initiated at a $K_{\text{max}}$ of 13 MPa/√m and was grown until the ratio of crack length $a$ to specimen width $W \sim 0.48$. The specimen was then fractured and a load vs. displacement plot was recorded. The opening displacement was measured using a clip gauge with a gauge length of 10 mm which was attached via knife edges across the mouth of the notch.

The results from the fracture toughness tests can be seen in Table 2. It can be seen that there is little spread in all the $K_Q$ results.

For fracture toughness tests to be valid to the ASTM standard E399, $2.5(K_Q/\sigma_{YS})^2$ has to be equal to or smaller than the width of the specimen. The 6-mm-thick samples did not fulfil this condition, and the tests are invalid for the determination of $K_{IC}$. The $K_{IC}$ value for this material was therefore found to be 29.6±0.5 MPa/√m. Although the fracture toughness values are not comparable to the unreinforced metal matrix, as steels often have toughness values in excess of 100 MPa/√m, the $K_{IC}$ value of 29.6 MPa/√m for this composite is very respectable when compared to other MMC systems (aluminium alloy reinforced with 10% SiC ~ $K_{IC} = 15$ MPa/√m [16]). Other aerospace aluminium alloys (unreinforced) have $K_{IC}$ values of 30 MPa/√m, for example 2124 Al has values between 24.2 and 31.9 depending on condition [17].

Both the fatigue pre-crack and the fracture surfaces of the specimens were examined using scanning electron microscopy in a Zeiss SUPRA55 FEGSEM. The analysis shows fewer fractured particles on the fatigue surface of the pre-crack (Figure 3a) when compared to the fracture surfaces (Figure 3b). The crack driving force was typically small ($\Delta K = 13$ MPa/√m) in the pre-crack region and the crack propagation followed the weakest path,
which in this material was the metal matrix. As the stress fields around the crack tip at this stress intensity are not high enough to fracture the TiB$_2$ particles, the crack mainly propagated through the metallic matrix and very few fractured particles were observed on the fatigue surface. This is discussed more thoroughly in the following section. The fast fracture surfaces on the other hand show many brittle fractured TiB$_2$ particles. At a microscopic level, features reminiscent of both brittle and ductile failure mechanisms are present. Matrix ductile failure is characterised by the formation of micro-voids and resultant dimples on the fracture surface, attributed to the decohesion of inter-metallic carbide particles within the steel matrix: see figure 4.

4 Fatigue Crack Growth Rates

The fatigue crack growth rate was measured using Compact-Tension C(T) samples, the dimensions of which are as in figure 2, with a thickness $B$ of 6 mm. Monitoring of the crack growth was performed using two methods; surface measurements using a travelling microscope, and pulsed direct-current potential drop (DCPD). Specimens that used the surface measurement technique to monitor the crack were ground and polished using a diamond medium to produce a mirror finish.

Most specimens used the potential drop technique. This involved threaded pins being attached to the sample, which were used to attach the current leads. Further leads were spot welded either side of the mouth of the notch in the sample to measure the potential drop across the crack.

Fatigue crack growth rates were measured according to ASTM Standard E647. Fatigue crack growth tests were performed on an MTS servo-hydraulic testing machine with a 10 kN load cell that allowed excellent precision of command and actual applied load for the loads used. Fatigue cracking was controlled by a sinusoidal tension-tension load
waveform, at a frequency of 25 Hz with loading ratios $R$ of 0.1, 0.3 and 0.5. A fatigue pre-crack of 1 mm was grown before any crack growth data was collected to prevent any effects of the machined notch affecting crack growth rates at the crack tip.

The crack growth rates were determined by applying constant stress intensity $\Delta K$ for a crack length increment of 1 mm. On successful completion of that increment the $\Delta K$ was then increased or reduced by 1 MPa$\sqrt{m}$ and then grown for another 1 mm and so on. Although fatigue crack propagation curves determined by constant $\Delta K$ testing show fewer data points than those determined by constant load testing, more reliance can be placed on each individual result in the former case, as growth rates are determined over much larger distances. Stress intensity threshold $\Delta K_{\text{th}}$ and final fracture values were measured by systematically reducing or increasing the applied stress intensity until the occurrence of crack arrest for the former or specimen fracture for the latter. To investigate the crack closure phenomenon for this material, three loading ratios were used ($R= 0.1, 0.3$ and 0.5).

The dependence of fatigue crack propagation rates upon the applied stress intensity range $\Delta K$ for the material is shown in Figure 5. It can be seen that the material shows a response typical of a metallic material, with three distinct regimes: near-threshold, linear (Paris), and finally fracture. The fatigue threshold $\Delta K_{\text{th}}$ of this material at a loading ratio of 0.1 is 4.6 MPa$\sqrt{m}$. This is relatively low when compared to the $\Delta K_{\text{th}}$ for the parent alloy of 15 MPa$\sqrt{m}$ suggested in the literature [18, 19]. It is highly unlikely that the steel-based MMC would show superior fatigue crack growth properties in any regime, as the parent alloy has a fracture toughness ($K_{\text{IC}}$) in excess of 100 MPa$\sqrt{m}$ [20]. The gradient ($m$) in the Paris regime for this composite is higher (5.0) than other metallic materials (2-4).

Consequently, crack growth resistance is increasingly inferior at high $\Delta K$ compared to the
unreinforced alloy, as crack growth instability and final fracture is reached at lower $K_{\text{max}}$ values due to the lower fracture toughness. Final fracture occurs when the fracture toughness is reached.

4.1 Influence of $R$-ratio

The load ratio effect on the MMC system can be seen in Figure 5. At higher $R$-ratios (0.3 and 0.5) the growth rates within the Paris regime increase compared to $R = 0.1$. Note that the two higher loading ratios (0.3 and 0.5) have similar growth rates. Since crack advance is predominantly controlled by $\Delta K$ [21], this trend of faster growth with increasing loading ratios has been associated with increased crack closure levels at lower $R$-ratios [22], as the value of $K_{\text{min}}$ increases with increasing $R$-ratio for a given $\Delta K$. If $K_{\text{min}}$ is increased beyond the point at which closure begins to operate, the crack growth rates will be closure-free and subsequently the crack will grow at a faster rate. At lower $R$ ratios, if $K_{\text{min}}$ is below $K_{\text{cl}}$, then $K_{\text{cl}}$ becomes the effective $K_{\text{min}}$, thus reducing the effective $\Delta K$, resulting in slower crack growth rates.

A compliance-based technique was used to monitor crack closure levels. Two strain gauges were used to monitor crack tip displacement, one placed on the back face of the sample, and the second placed near the crack tip measuring strains perpendicular to the crack growth direction. A typical load vs. displacement plot from the crack tip strain gauges for the loading ratio of 0.1 is shown in Figure 6. The change in slope of the load:displacement trace is used to indicate the crack opening (or, on unloading, the closing) load: in figure 6 there is a change in slope at 608 N, which corresponds to a stress intensity of 3.4 MPa$\sqrt{\text{m}}$. The crack-tip gauge measurements were found to be more sensitive to closure than the back-face strain gauge measurements. At the higher $R$ values
of 0.3 and 0.5, no closure was detected – i.e., the load-displacement traces were linear – which explains the similarity in the crack growth rates at $R = 0.3$ and 0.5 in Figure 5, as both loading ratios are closure-free, therefore subjected to the same $\Delta K$.

Applying the closure values measured at $R = 0.1$ as a correction to the $\Delta K$ values applied, all the crack growth rate curves ($R = 0.1$, 0.3 and 0.5) coincide, thus producing a closure-free crack growth rate for the 316L / 25% TiB$_2$, which can be seen in Figure 7.

5 Quantitative analysis of fatigue and fracture surface

The fracture surfaces were examined using a Zeiss FEGSEM and the fracture topography of the material was related to the applied $\Delta K$. Observations from the fracture surface revealed three mechanisms of failure: fatigue of the metal matrix, ductile rupture of the matrix, and reinforcement fracture, which can be seen in Figure 8.

At low $\Delta K$ (<15MPa√m), the major failure mechanism was fatigue of the metal matrix; this is typified by the production of striations on the fatigued surface (Figure 8a). At intermediate and high $\Delta K$s (>15MPa√m), both brittle fracture of the TiB$_2$ particles and ductile rupture of the matrix are present. The ductile failure of the matrix is influenced by presence of the reinforcing particles within the process zone ahead of the crack tip, as the reinforcing particles will bear a substantial amount of the stress within the process zone. It can be noted that a considerable amount of fractured particles showed characteristics of multiple fracture initiation sites (see Figure 8c). As the typical mechanism of failure for the reinforcement was fracture and not interfacial debonding (which is supported by internal stress measurements reported previously [23]), this indicates that the bonding
between the matrix and reinforcement is strong and is not a limiting factor in fatigue damage. The failure of the reinforcing particles results in increasing amounts of load being placed onto the matrix, causing it to fail through ductile mechanisms. The ductile failure is characterised by the formation of micro-voids and resultant dimples within the matrix on the fatigue surface, attributed to the decohesion of inter-metallic particles within the steel matrix (Figure 8b). The presence of both brittle and ductile failure micro-mechanisms has been noted for other MMCs [24].

In order to interpret the failure mechanisms at the crack tip and relate this to the crack growth rates in the MMC, a quantitative study of the fracture topography was conducted. The area-% coverage of the three failure modes found on the failure surface was determined using a grid system. A 10 × 10 grid was placed over the SEM images with comparable working distances and magnifications to enable an estimation of the percentage coverage for all failure mechanisms on the fatigued surface. This procedure was conducted three times for every measured $\Delta K$ and an average was then taken, which is shown in Figure 9. This figure shows the percentage of matrix fatigue, matrix ductile rupture and TiB$_2$ particle fracture on the crack surface at various values of applied $\Delta K$. The square data points within this figure refer to failure modes on the fracture surface of a fracture toughness specimen (where there is no matrix fatigue mechanism).

At low $\Delta K$ the crack mainly propagated through the metallic matrix: Figure 10a shows a typical fatigued surface in the threshold regime ($\Delta K \sim 5.4 \text{ MPa}\sqrt{\text{m}}$). Only approximately 5% of the fracture surface is comprised of TiB$_2$ particles intersected by the crack path (of which all had fractured), far less than the 25% volume fraction in the microstructure. As the peak stress intensity factor is increased, the stress within the process zone increase,
causing the fracture of TiB₂ reinforcing particles; this is seen to occur at stress intensity factor ranges greater than 13 MPa√m, resulting in an increasing amount of fractured particles to appear on the fatigued surface and an increase in the ductile rupture of the surrounding metal matrix. Figure 10b shows a typical fatigued surface for a relatively high stress intensity range, ΔK ~ 27 MPa√m with a far higher proportion of fractured particles observed.

This procedure was repeated for loading ratios of 0.3 and 0.5. The fracture topography of the studied material exhibited the same general features (in terms of the three failure mechanisms) as were seen at R = 0.1. However it was noted that the presence of fractured TiB₂ particles and ductile rupture of the matrix was observed at lower values of applied ΔK for R = 0.3 (10 MPa√m) and for R = 0.5 (6 MPa√m) compared to ΔK of 13 MPa√m for R = 0.1.

The influence of the loading ratio on the failure mechanisms observed can be seen in Figure 11. Figure 11a shows that, as a function of ΔK, there is a decrease in observable matrix fatigue, and an increase in the coverage of fractured TiB₂ particles and the occurrence of ductile rupture of the matrix. The transition between the different failure mechanisms occurs at different levels of ΔK for the different R ratios. However, if the data are plotted as a function of the peak stress intensity during the loading cycle, K_{max}, it is seen that there is identical behaviour at the three R ratios, as seen in figure 11b. There is clearly a strong dependence on K_{max} of the failure mechanisms, which is unsurprising for the ductile rupture and particle fracture, but it is remarkable for the matrix fatigue.

The plastic region ahead of the crack tip can be divided into two zones: a monotonic plastic zone and a cyclic plastic zone [25]. As the cyclic plastic zone (which defines the
extent of reversed plastic deformation at the crack tip) is controlled by \( \Delta K \), it is this cyclic plastic zone that influences the advance of the crack within this MMC. Similarly, the monotonic plastic zone is controlled by \( K_{\text{max}} \): as the failure modes, and in particular the fracture of the TiB\(_2\) particles, have been shown to be dependent on \( K_{\text{max}} \), this suggests that these occur within the monotonic zone. The subsequent failure of the surrounding matrix will occur by a cyclic plastic fatigue process which at low \( K_{\text{max}} \) values (<10 MPa√m) will be shown by striation markings on the fatigued surface, and at high \( K_{\text{max}} \) values (>10 MPa√m) by ductile rupture of the metal matrix. As at high applied loads an increasing amount of TiB\(_2\) particles crack ahead of the crack tip, and the surrounding matrix is fatigued, greater stress will be placed upon the remaining matrix causing it to fracture via inter-granular failure initiated by the inter-metallic particles within the 316L steel matrix, which is characterised by ‘cup and cone’ markings on the fracture surface shown in Figure 4.

Thus, the micro-mechanisms of fatigue crack growth in this material may be discussed in terms of a main crack and a semicohesive zone within the monotonic plastic zone, as shown in Figure 12. Thus favourably orientated TiB\(_2\) particles will fracture ahead of the crack tip at high stress intensities. Particle cracking ahead of the crack tip has been seen to occur in other aluminium-based MMCs [26-28] at intermediate stress intensities in the Paris regime. As the fracture of particles is \( K_{\text{max}} \) controlled, it is triggered primarily in larger particles, as the larger particles have an increased possibility of containing flaws and as a consequence are weaker.

At higher values of \( K_{\text{max}} \), there is a significant increase in the degree of static modes of fracture. The degree of particle fracture within the semicohesive zone will be controlled by \( K_{\text{max}} \). Interestingly the transition from matrix fatigue to particle fracture (at \( \Delta K \) values
of ~ 12 MPa√m, occurs when the cyclic plastic zone size is equal or greater than the TiB$_2$ particle size of 5 μm, based on a calculation of the cyclic plastic zone size of:

$$r_c = \frac{1}{6\pi} \left( \frac{\Delta K}{2\sigma_y} \right)^2 = \frac{1}{18.84} \left( \frac{12}{1200} \right)^2 = 5.3\mu m$$

As noted earlier dual initiation sites were seen on the fracture surface of some TiB$_2$ particles, as shown in Figure 8c. This can be explained by partial fracture of the TiB$_2$ particles in the semicohesive zone. As the matrix surrounding the part-fractured particles fails either through ductile rupture or through fatigue, the partially fractured particle will then fully fracture.

At lower stress intensities, the stresses within the monotonic plastic zone are insufficient to fracture the TiB$_2$ so failure progresses by matrix fatigue in the cyclic plastic zone. From Figure 11a it can be seen that at $R = 0.1$, up to $K_{max}$ of 15 MPa√m the preferred failure mechanism in this MMC is through the fatigue of the matrix. Crack growth rates in the near-threshold regime are controlled by the microstructure of the matrix [27, 29, 30], in that matrix fatigue will be caused by cyclic plastic deformation and, thus, to a first approximation, the fatigue resistance will be controlled by the response of the matrix to cyclic plastic straining. The crack driving force in this regime is typically small and the crack propagation will follow the weakest path within the material, which is matrix fatigue, even though the monotonic plastic zone size is relatively large (7.75 μm at 15 MPa√m) when compared to the microstructure of the material (particle size 5 μm). Even in this low stress intensity regime, 5% of the failure mechanism is still through the fracture of the TiB$_2$ particles. This roughly constant percentage of particle fracture on the fatigue surface from threshold intensities up to $K_{max}$ values of 15 MPa√m can be explained again by considering the stress field ahead of the crack tip. At low stress intensities the
crack will grow through the matrix and be deflected by the reinforcing TiB$_2$ particles. This is true until the crack path coincides directly with a TiB$_2$ particle, and cannot be deflected around; as the crack tip approaches such particles the crack tip opening displacement will cause the particle to fracture, as illustrated in Figure 13. This is supported by the data shown in Figure 14, which shows the TiB$_2$ particle sizes on the fracture surfaces for low stress intensity fatigue compared to a fracture toughness surface. This figure shows that the majority of particles on the fracture surface at low stress intensities have a diameter of 5μm (particle size ~ 5μm), suggesting that the majority of TiB$_2$ particles that fracture during crack growth at low intensities fracture through the centre, and are hence in direct collision with the fatigue crack path. Additionally, it is more likely for the larger particles to fracture as it is more likely that those particles will contain flaws.

The crack path will only deviate by small amounts around the TiB$_2$ particles, as any major deviations are reduced by complete particle fracture, even at small stress intensities, thus producing a relatively planar crack front even at low stress intensities. The production of a planar crack is in agreement with other literature on similar iron-based systems [31]. This is unlike many of the aluminium-based MMC systems, where the crack tortuosity is enhanced in the composite compared to their parent alloy, promoting roughness induced closure resulting in superior threshold growth rates [22].

The observed striations on the fatigue surface can be used to calculate the microscopic crack growth rate within the matrix, as one striation is equal to the advancement of the crack for one cycle (da/dN). These microscopic crack growth rates can then be compared against the macroscopic closure-corrected fatigue crack growth data illustrated in Figure 7, as shown in Figure 15. Figure 15 shows the crack rates measured from the striations of
the metal matrix (microscopic) to be slightly slower than the growth rates noted for the macroscopic crack growth data. It is worth noting that the microscopic data from the different loading ratios again coincides. This difference between microscopic and macroscopic crack growth data is greater at high $\Delta K$; this is to be expected as there are a greater number of static failure modes affecting the crack growth rate at high $\Delta K$. This supports the suggested failure mechanism of TiB$_2$ fracture within the monotonic plastic zone forming a semicohesive zone ahead of the crack tip. The advance of the crack tip therefore is produced within the cyclic plastic zone, through the fatigue or local rupture of the matrix, resulting in $\Delta K$ being the main driving force behind crack advance.

The striation-based data for this microscopic crack growth rate could only be obtained for a restricted number of crack tip intensities, as below $\Delta K$ of 13 MPa$\sqrt{m}$ the striations were too small (below 30 nm) to be seen using the FEGSEM and above $\Delta K$ of 22.5 MPa$\sqrt{m}$ the striations were no longer an easily observed failure mechanism. As the observed microscopic crack growth rates obtained from the loading ratios $R = 0.1$ and 0.3 coincide at similar values of $\Delta K$, this supports the conclusion that fatigue crack growth is dominated by the cyclic plastic zone ahead of the crack tip.

The fatigue crack growth behaviour described may be rationalised if it is considered that the reinforcing particle population consists of a distribution of different particle sizes and interparticle spacings. At low stress intensities the plastic zone at the crack tip will be insufficient to cause particle fracture and the main failure mode will be matrix fatigue. TiB$_2$ particles will fracture within this regime only if the TiB$_2$ particle lies directly on the fatigue crack path. As the stress intensity increases, the plastic zone size may grow large enough to cause particles to fracture ahead of the crack tip, producing a semicohesive zone ahead of the crack tip. As stress intensities increase beyond this value then an
increased number of TiB₂ particles will fracture. Eventually the majority of the coarse particles present will be contributing to the fracture process. The advance of the crack is produced within the cyclic plastic zone, either through matrix fatigue (low $\Delta K$) or matrix rupture around fractured TiB₂ particles (high $\Delta K$).

Thus the inferior fatigue crack growth rates and fracture toughness of this steel-based MMC can be attributed to the presence of static failure modes (fracture of TiB₂ particles) ahead of the crack tip, which is driven by $K_{\text{max}}$, which in turn affects the crack growth rates which have been shown to primarily be driven by $\Delta K$ in this MMC, similar to other metallic materials [21].

**Conclusions**

1. Fatigue and fracture processes have been studied in an austenitic stainless steel reinforced with 25% by volume of titanium diboride particles. A plain strain fracture toughness of 29.6 MPa$\sqrt{m}$ was obtained for this material. This value is significantly lower than that of the 316L parent alloy but is adequate for many engineering applications. The material could find application in components where strength with weight saving is of value and a lower toughness than other alloys can be tolerated.

2. The fatigue crack growth process is controlled overall by the stress intensity factor range $\Delta K$, but the damage mechanisms seen on the fracture surface are driven by the peak stress intensity $K_{\text{max}}$.

At low values of $K_{\text{max}}$ (below 15 MPa$\sqrt{m}$) the main failure mechanism is matrix fatigue. Beyond this point there is a steady progressive increase in static failure modes, notably reinforcement particle fracture. This increase in particle fracture causes a progressive increase in the ductile rupture of the matrix, as greater stress is placed upon the matrix
with increasing reinforcement particle fracture. Above 25 MPa√m the main failure mechanism is ductile rupture of the matrix. Also above this stress intensity, 25% of the fracture surface shows fractured reinforcement particles, which is the same percentage as the reinforcement volume fraction of this MMC.

3. At low stress intensities the majority of the reinforcing particles seen on the fatigue surface have sizes of 4-5 µm, as opposed to 2-5 µm on a fast fracture surface. This can be explained by the fact that at relatively low ΔK the lower stresses at the crack tip will predispose large particles to fracture, as the large particles are more likely to contain flaws. There is a process zone of damage that develops ahead of the crack tip in which particle fracture occurs.

4. In the Paris regime of fatigue, the MMC showed a faster growth rate compared to other metallic materials, with a gradient $m$ of 5. The faster growth rate in the MMC was due to the particle cracking ahead of the crack tip within the process zone. Final fracture occurred at a lower value, consistent with the lower fracture toughness value as static failure modes dominate crack propagation.

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Figure captions

Figure 1: 3D representation of microstructure of 316L / 25% TiB\(_2\) MMC

Figure 2: Compact Tension specimen used for Fracture Toughness measurement

Figure 3: Typical example of (a) the fatigue surface of a pre-crack and (b) the fracture surface in a fracture toughness specimen

Figure 4: High magnification image of the fracture surface, showing particle fracture and ductile matrix rupture

Figure 5: Fatigue crack growth rates for the 316L steel-based MMC reinforced with 25% TiB\(_2\) for \(R = 0.1, 0.3\) and 0.5.

Figure 6: Load vs. displacement plot to obtain crack closure levels, for a \(\Delta K\) of 11 MPa\(\sqrt{m}\), crack length \(a\) of 29.9 mm for \(R = 0.1\), from a strain gauge placed behind the crack tip

Figure 7: ‘Closure free’ crack growth rates for the 316L / TiB\(_2\) MMC

Figure 8: (a) Failure mechanism by fatigue of metal matrix; (b) Ductile rupture of metal matrix typified by cup and cone mechanism; (c) Fracture of TiB\(_2\) reinforcing particle

Figure 9: Area coverage of the failure mechanisms on the fatigue crack surface as a function of \(\Delta K\)

Figure 10a: Typical fatigue surface for crack growth in the threshold regime (\(\Delta K \sim 5.40\) MPa\(\sqrt{m}\))

Figure 10b: Typical fatigue surface for crack growth in a high stress intensity regime (\(\Delta K \sim 27\) MPa\(\sqrt{m}\))

Figure 11a: Comparisons of failure mechanisms on fatigued surface at different loading ratios as a function of \(\Delta K\)

Figure 11b: Comparisons of failure mechanisms on fatigued surface at different loading ratios as a function of \(K_{\text{max}}\)

Figure 12: 2D representation of the semicohesive zone ahead of the crack tip caused by particle fracture within the monotonic plastic zone
Figure 13: Fatigue crack path at low stress intensities

Figure 14: Comparison of particle sizes on the fast fracture surface of a fracture toughness specimen, and a fatigue crack growth specimen subjected at a low stress intensity range (5.4 MPa√m)

Figure 15: Comparisons of macroscopic crack growth rates and microscopic crack growth rates against stress intensity. The $R = 0.1$ crack growth rates are closure free rates

References

Table 1: Tensile properties of the material.

<table>
<thead>
<tr>
<th>Material</th>
<th>Young’s Modulus $E$ / GPa</th>
<th>0.2% Proof Stress / MPa</th>
<th>Ultimate Tensile Strength / MPa</th>
<th>Strain to Failure / %</th>
</tr>
</thead>
<tbody>
<tr>
<td>316L</td>
<td>190</td>
<td>200-220</td>
<td>760</td>
<td>15-20</td>
</tr>
<tr>
<td>316L/25% TiB$_2$</td>
<td>242</td>
<td>690</td>
<td>1100</td>
<td>2.0</td>
</tr>
</tbody>
</table>

Table 2: Results from fracture toughness tests for the three different thicknesses (24, 12 and 6 mm)

<table>
<thead>
<tr>
<th>Thickness of C(T) sample $B$ / mm</th>
<th>Thickness of C(T) sample $B$ / mm</th>
</tr>
</thead>
<tbody>
<tr>
<td>24</td>
<td>24.0</td>
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<tr>
<td>12</td>
<td>12.0</td>
</tr>
<tr>
<td>6</td>
<td>6.0</td>
</tr>
<tr>
<td>$K_Q$ / MPa$\backslash m$</td>
<td>$K_Q$ / MPa$\backslash m$</td>
</tr>
<tr>
<td>29.72</td>
<td>29.99</td>
</tr>
<tr>
<td>28.94</td>
<td>30.30</td>
</tr>
<tr>
<td>32.02</td>
<td>32.02</td>
</tr>
</tbody>
</table>
Fig 2
Ductile rupture of 316L matrix

TiB₂ fracture
Figure 6

- $K_{\text{max}} = 12.5 \text{ MPa} \sqrt{\text{m}}$
- $K_{c_t} = 608 \text{ N} = 3.43 \text{ MPa} \sqrt{\text{m}}$
- $K_{\text{min}} = 1.25 \text{ MPa} \sqrt{\text{m}}$

Load / N

Strain / $\mu\varepsilon$
Characteristics of dual initiation sites
Figure 12

Crack tip

Semicohesive zone ahead of crack tip

Cyclic Plastic Zone

Monotonic Plastic zone

Fractured particles ahead of the crack tip in semicohesive zone
Crack growth

$\text{TiB}_2$ Particle fracture
Figure 15

The graph shows the relationship between the crack growth rate (da/dN) and the stress intensity factor range (ΔK) for different R ratios. The data points are categorized as follows:

- Squares with red border: R = 0.3 (microscopic)
- Squares: R = 0.1 (microscopic)
- X marks: R = 0.1
- Crosses: R = 0.3
- Triangles: R = 0.5

The y-axis represents da/dN in mm/cycle, while the x-axis represents ΔK in MPa√m.
• Fatigue and fracture properties determined for an Fe/TiB₂ particulate MMC

• Fatigue crack growth rates are dependent on \( K \), and faster than in the steel matrix

• Failure mechanisms determined from fracture surface analysis are dependent on \( K_{\text{max}} \)

• As \( K_{\text{max}} \) increases, particle fracture increases, matrix fatigue decreases

• At low \( K \), larger particles are observed on the fracture surface